



A BIG BEAUTIFUL PAYDAY

Ten of the House's Wealthiest Backers of
Trump's Big Ugly Bill Could See a Combined
2026 Tax Benefit of Up to \$328,400 from
Tax Cuts They Voted For

President Trump's "One Big Beautiful Bill" will likely strip 15 million Americans of health insurance by 2034, hiking premiums by as much as \$700, with many working families, those living with disabilities, and children expected to bear the brunt of over \$1 trillion in cuts to Medicaid and the Affordable Care Act (ACA).

Among the many tax breaks for the wealthiest taxpayers in The "Big Ugly Bill," as it has been called by critics, was its permanent extension of the pass-through deduction loophole, created by Trump's first 2017 tax bill. The loophole allows pass-through businesses—such as sole proprietorships, partnerships, and others—to deduct 20% of their qualified income. This tax break primarily benefits the wealthy, with over half of deductions going to households making more than \$1 million in income.

The Institute on Taxation and Economic Policy (ITEP) previously estimated that the extension of the pass-through deduction alone will reduce taxes for the top 1% by an average of \$27,000 in 2026 and cost the government nearly \$80 billion in lost revenue—roughly 20% of the \$402 billion the government is set to lose in revenue in 2026 from tax cuts that were set to expire, but were extended by the Big Ugly Bill.

Now, Accountable.US, based in part on data analysis from the Institute on Taxation and Economic Policy (ITEP) has reviewed how some of the wealthiest Members of Congress could benefit from tax breaks, including the pass-through break, in the "Big Ugly Bill" after vocally pushing and voting for the legislation. In total, ITEP's analysis found that these ten members could see a combined tax benefit of \$138,200 to \$328,400 in 2026 alone, with most members seeing a minimum estimated tax benefit in the five-figure range. Accountable.US research has also shed more light on these members' businesses and their personal interest in the tax cuts.

Rep. Rob Bresnahan (R-PA):

- Rep. Bresnahan, who reported up to \$1.97 million in total income in 2024, could see a tax benefit of up to \$23,600 from the OBBBA, according to ITEP's new data. ITEP also found Bresnahan reported earning up to \$715,000 in pass-through business income, up to \$875,000 in capital gains and dividend income, and up to \$211,000 in other investment income.

- Bresnahan—who inherited his family's construction company Kuharchik—sold it to Canadian private equity firm CAI Capital Partners, which earned him up to \$5 million in capital gains and dividends in 2023 alone, with Bresnahan ultimately amassing a net worth of approximately \$48.3 million.

Rep. Thomas Kean (R-NJ):

- Rep. Kean, who reported up to \$646,000 in total income in 2024, could see a tax benefit of up to \$17,900 from the OBBBA, according to ITEP.
- Kean reported earning up to \$58,000 in pass-through business income, up to \$324,000 in capital gains and dividend income, and up to \$90,000 in other investment income.

Rep. Nick Begich (R-AK):

- Rep. Begich, who reported up to \$192,000 in total income in 2024, could see a tax benefit of up to \$10,000 from the OBBBA, according to ITEP. Begich reported earning up to \$168,000 in pass-through business income and up to \$23,000 in other investment income.
- In his 2024 financial report, Begich reported an ownership stake in 22 businesses valued at least \$6.3 million, including at least \$1 million in his father's publishing company, which has reportedly spread dangerous conspiracy theories.

Rep. Ryan Zinke (R-MT):

- Rep. Zinke, who reported up to \$717,000 in total income in 2024, could see a tax benefit of up to \$51,000 from the OBBBA, according to ITEP. Zinke notably reported earning up to \$540,000 in pass-through business income.
- In 2024, Rep. Zinke and his wife reported owning seven properties valued at least \$8,750,007 that produced at least \$125,004 in rent and capital gains income that year.

Rep. Rob Wittman (R-VA):

- Rep. Wittman, who reported up to \$883,000 in total income in 2024, could see a tax benefit of up to \$59,000 from the OBBBA, according to ITEP. Wittman reported earning up to \$508,000 in pass-through business income, up to \$193,000 in capital gains and dividend income, and up to \$8,000 in other investment income.
- According to Rep. Wittman's 2024 financial disclosure, he and his wife owned two rental properties valued at least \$1.1 million that generated \$105,000 or more in potential pass-through rental income.

Rep. Bill Huizenga (R-MI):

- Rep. Huizenga, who reported up to \$1.2 million in total income in 2024, could see a tax benefit of up to \$50,000 from the OBBBA, according to ITEP. Notably, Huizenga reported earning up to \$1.05 million in pass-through business income.
- According to Rep. Bill Huizenga's (R-MI) 2024 annual report, he owns a gravel company that generates at least \$115,000 in potential pass-through business income.

Rep. Ken Calvert (R-CA):

- Rep. Calvert, who reported up to \$592,000 in total income in 2024, could see a tax benefit of up to \$35,000 from the OBBBA, according to ITEP. Notably, Calvert reported earning up to \$403,000 in pass-through business income and up to \$15,000 in other investment income.
- According to Rep. Calvert's 2024 annual report, he owned at least 14 rental properties valued at least \$7.9 million that generated him \$322,500 or more in potential pass-through rental income.

Rep. Mike Carey (R-OH):

- Rep. Carey, who reported up to \$1.2 million in total income in 2024, could see a tax benefit of up to \$50,500 from the OBBBA, according to ITEP. Notably, Carey reported earning up to \$1 million in pass-through business income.

Rep. John James (R-MI):

- Rep. James, who reported up to \$505,000 in total income in 2024, could see a tax benefit of up to \$12,400 from the OBBBA, according to ITEP. Notably, James reported earning up to \$277,000 in capital gains income and up to \$54,000 in other investment income.
- According to Rep. James' 2024 annual report, he received \$15,001 to \$50,000 in dividends from the James Group, Inc., a holding company valued at least \$1 million that holds an automotive parts and trucking company.

Rep. Ann Wagner (R-MO):

- Rep. Wagner, who reported up to \$1.2 million in total income in 2024, could see a tax benefit of up to \$18,700 from the OBBBA, according to ITEP.
- Rep. Wagner holds \$3.4 million in hedge funds and private equity.

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BACKGROUND ON TRUMP'S BIG UGLY BILL

PRESIDENT TRUMP'S "ONE BIG BEAUTIFUL BILL" WILL LIKELY STRIP 15 MILLION AMERICANS OF HEALTH INSURANCE BY 2034, HIKING PREMIUMS BY AS MUCH AS \$700, WITH MANY WORKING FAMILIES, THOSE LIVING WITH DISABILITIES, AND CHILDREN EXPECTED TO BEAR THE BRUNT OF OVER \$1 TRILLION IN CUTS TO MEDICAID AND THE AFFORDABLE CARE ACT (ACA).

In July 2025, The Center On Budget And Policy Priorities (CBPP) Highlighted Republicans' Reconciliation Package Will Likely Strip Roughly 15 Million Americans Of Health Insurance, With Over \$1 Trillion In Cuts To Medicaid And The Affordable Care Act (ACA), Raising Costs For American Families.

July 2025: The Center On Budget And Policy Priorities Updated Its Policy Brief On Trump's "One Big Beautiful Bill," And Highlighted The "Widespread Harm" It Will Cause After It Made Massive Cuts To Medicaid, The Affordable Care Act (ACA), And Supplemental Food Assistance (SNAP), Leading To Higher Costs For Families. "The Republican reconciliation law, enacted on July 4, will take health coverage away from millions of people and dramatically raise health care costs for millions more. The so-called 'Big Beautiful Bill' is anything but beautiful; it will cause widespread harm by making massive cuts to Medicaid, Affordable Care Act (ACA) marketplace coverage, and SNAP, which will raise costs on families and make it much harder for them to afford the high cost of groceries and health care." [Center on Budget and Policy Priorities, updated [07/25/25](#)]

The Congressional Budget Office (CBO) Estimated 15 Million Could Lose Healthcare Coverage By 2034, Including 10 Million From Direct Cuts To Medicaid And The ACA, With An Additional 4.2 Million Losing Coverage From Expiring Tax Credits, Hiking Premiums By As Much As \$700:

Under the Republican health plan:

- Roughly 15 million people will lose health coverage and become uninsured by 2034 because of the Medicaid and ACA marketplace cuts in the reconciliation law, the law's failure to extend enhanced premium tax credits for ACA marketplace coverage, and other harmful ACA marketplace rule changes, according to estimates from the Congressional Budget Office (CBO).
 - CBO [estimates](#) that 10 million people will become uninsured due to Medicaid and ACA marketplace cuts in the legislation.
 - An additional [4.2 million](#) will lose marketplace coverage because the legislation fails to extend the premium tax credit enhancements, which lower annual premiums by [more than \\$700](#), on average, for people who receive them.

[Center on Budget and Policy Priorities, updated [07/25/25](#)]

- **Over \$1 Trillion In Spending Cuts Would Impact Medicaid And The ACA Marketplace, Per The CBO.** "The law cuts more than \$1 trillion from Medicaid and ACA marketplaces, according to Congressional Budget Office (CBO) estimates." [Center on Budget and Policy Priorities, updated [07/25/25](#)]

PROVISIONS IN TRUMP'S BIG UGLY BILL PERMANENTLY EXTENDED THE PASS-THROUGH DEDUCTION LOOPHOLE, A TAX BREAK PRIMARILY BENEFITTING THE WEALTHIEST OF HOUSEHOLDS—THE INSTITUTE ON TAXATION AND ECONOMIC POLICY (ITEP) PREDICTED THE DEDUCTION WILL COST THE U.S. GOVERNMENT NEARLY \$80 BILLION IN LOST REVENUE IN 2026 ALONE.

The “Big Ugly Bill” Also Permanently Extended The Pass-Through Deduction “Loophole,” Which Primarily Benefits The Wealthy With Over Half Of Deductions Going To Households Making More Than \$1 Million In Income.

The One Big Beautiful Bill Act Made The Pass-Through Business Deduction Permanent.

"On July 4, 2025, President Trump signed into law the One Big Beautiful Bill Act ('Act'), passed in the House of Representatives on July 3, 2025, by a 218-214 vote. [...] Pass-Through Business Deduction: The Code Section 199A pass-through deduction is made permanent." [Dykema, [07/07/25](#)]

- **The OBBBA Permanently Extended The Pass-Through Deduction "Loophole," Which Allowed Eligible Businesses To "Deduct 20% Of Their "Qualified" Income Before Paying Any Federal Income Taxes":**

Pass-Through Loophole (section 199A): Costs \$737 billion (permanent, minor changes)

- The 2017 Trump-GOP tax law created a loophole that lets owners of "pass-through" businesses—sole proprietorships, partnerships and S corporations—deduct 20% of their "qualified" income before paying any federal income taxes. That provision was scheduled to sunset at the end of 2025.

[Americans for Tax Fairness, [07/09/25](#)]

According To Thomson Reuters, A "Pass-Through Entity" Is A Business In Which The Profits Pass Through To The Owner And Are Taxed At Individual Tax Rates, With The Majority Of U.S. Businesses Including S-Corporations, Limited Liability Companies (LLCs) And Partnerships Receiving This Designation:

What is a pass-through entity?

A pass-through entity, also known as a flow-through entity, is a business entity in which the profits pass through to the owner(s) of that business and are taxed at the individual tax rate. In other words, this business type is not subject to federal income tax. Instead, the entity's income — and credits, deductions, or losses — is reported on the owner's individual income tax return and taxed at the individual income tax rate.

This business type is not to be confused with shareholder distribution, in which a shareholder receives money or property from the company.

The majority of U.S. businesses are pass-through entities, which include [S-corporations, limited liability companies \(LLCs\)](#), partnerships, and sole proprietorships. In fact, they employ [more than half](#) of the nation's private-sector workforce and generate more than half of the business income in the U.S.

[Thomson Reuters, accessed [08/18/25](#)]

According To The Joint Committee On Taxation, Over Half Of Pass-Through Deductions In 2024 Went To Households With Over \$1 Million In Income. "Is skewed to the rich: Over half of the deduction's benefits in 2024 will go to households with more than \$1 million in income, according to the Joint Committee on Taxation (JCT)." [Center on Budget and Policy Priorities, [06/06/24](#)]

The Institute On Taxation And Economic Policy (ITEP) Estimated The Extension Of The Pass-Through Deduction Will Reduce Taxes For The Top 1% By An Average Of \$27,000 In 2026 And Cost The Government Nearly \$80 Billion In Lost Revenue, Roughly 20% The \$402 Billion The Government Is Set To Lose In Revenue From Tax Cuts In 2026.

Meanwhile, The Institute On Taxation And Economic Policy (ITEP) Estimated "The Extension Of The Pass-Through Deduction (Section 199A) For Business Owners Will Reduce Taxes For The Top 1 Percent By An Average \$27,000 Next Year." "The extension of the pass-through deduction (section 199A) for business owners will reduce taxes for the top 1 percent by an average \$27,000 next year." [Institute on Taxation and Economic Policy, [07/07/25](#)]

ITEP Also Estimated That The Extension Of The Pass-Through Deduction Will Cost The Federal Government Nearly \$80 Billion In Lost Revenue In 2026, Roughly 20% Of The \$402 Billion In Lost Revenue From The Tax Cuts:

Revenue Impact of Tax Provisions Included in this Analysis of the Trump Megabill in 2026

Provisions	Revenue Impact
Extending and Modifying TCJA Provisions Expiring End of 2025 and Related Changes	
Rates and Brackets	-\$204 billion
Standard Deduction	-\$117 billion
Personal Exemptions	+\$147 billion
Child Tax Credit	-\$89 billion
Pass-Through Deduction	-\$79 billion
Alternative Minimum Tax	-\$142 billion
Itemized Deductions	+\$103 billion
Estate Tax	-\$20 billion
Total TCJA Provisions Expiring End of 2025	-\$402 billion

[Institute on Taxation and Economic Policy, [07/07/25](#)]

A 2021 Study By Federal Reserve And Treasury Dept. Officials Also Found That The Pass-Through Deduction Did Not Lead To Significant Investments Or Job Creation, Despite This Being A Major Claims For Proponents Of The Tax Law.

Despite Proponents Arguing That The Pass-Through Deduction Would Boost Economic Investment And Jobs Creation, The Federal Reserve, The Treasury Dept., And Academics Found That The "Deduction's Benefits Have Largely Failed To Trickle Down To Workers Who Aren't Owners And Did Not Provide Any Significant Boost In Economic Activity."

"Proponents argued the pass-through deduction would boost investment and create jobs. Then-Treasury Secretary Steven Mnuchin, for example, argued the deduction would 'be good for the economy; good for growth.' But a team of researchers from the Treasury, the Federal Reserve, and academia concluded that the deduction's benefits have largely failed to trickle down to workers who aren't owners and did not provide any significant boost in economic activity." [Center on Budget and Policy Priorities, [06/06/24](#)]

- **The Study, Originally Published In April 2021, Was Authored By Figures From The Treasury Dept.'s Office Of Tax Analysis , The Minneapolis Federal Reserve Bank, And Dartmouth College's Department Of Economics.** [National Bureau of Economic Research, [April 2021](#)]

PRESIDENT TRUMP'S TAX SCAM ALSO INCREASED THE ESTATE TAX EXEMPTION TO \$15 MILLION FOR INDIVIDUALS AND \$30 MILLION FOR COUPLES, COSTING THE FEDERAL GOVERNMENT ROUGHLY \$20 BILLION IN LOST REVENUE IN 2026 ALONE—TRUMP'S 2017 TAX CUTS HAD ALREADY SLASHED THE REACH OF THE ESTATE TAX TO "HISTORIC LOWS" BEFORE THE BIG UGLY BILL CUT IT FURTHER.

The Trump Tax Scam Also Recently Increased The Estate Tax Exemption To \$15 Million For Individuals And \$30 Million For Couples, Expected To Increase With Inflation, As The Recent Weakening Continues Republican Lawmakers' History Of Hiking The Exemption.

President Trump's Big Ugly Bill Also Increases The Estate Tax Exemption To \$15 Million For Individuals And \$30 Million For Couples In 2026, And Is Expected To Increase With Inflation, Which Means A Couple Owning \$29.99 Million In Assets Will Be Able To Leave Everything To Their Heirs. "The new law will increase the estate tax exemption to \$15 million for single people and \$30 million for couples in 2026 and allow it to rise with inflation moving forward. In other words, a couple will be able to leave \$29.99 million to their heirs in 2026 without paying a cent of estate tax." [Institute on Taxation and Economic Policy, updated [07/07/25](#)]

Trump's 2017 Tax Law Already Had "Reduced The Reach Of The Federal Estate Tax To Historic Lows," With Only 8 Of Every 10,000 People (Or 0.08%) Who Died Leaving An Estate Large Enough To Trigger The Estate Tax, As Of 2019. "The tax law enacted under President Donald Trump has reduced the reach of the federal estate tax to historic lows. In 2019, the most recent year for which data are available, only 8 of every 10,000 people who died left an estate large enough to trigger the tax." [The Institute on Taxation and Economic Policy, [12/07/23](#)]

Since 2001, Republican Lawmakers Have Raised The Estate Tax Exemption Four Times, Including As Recently As The 2017 Trump Tax Cuts, Which Bumped The Extension To \$14 Million And \$28 Million For A Couple. "Less than a generation ago, the estate tax was much more robust, with an individual exemption of \$675,000 in 2001. Adjusted for inflation, that would amount to an exemption of \$1.2 million per individual today. Even so, the tax was paid by just a tiny fraction of Americans; just 2.14 percent of all estates were subject to the tax in 2001. But since then, lawmakers have weakened the estate tax four times, most significantly via the 2017 Trump tax law. That law doubled the estate tax exemption, bringing it to about \$14 million today (\$28 million for couples). This would have reverted to roughly \$7 million if the Trump tax provisions had expired at the end of this year as scheduled." [Institute on Taxation and Economic Policy, updated [07/07/25](#)]

In 2026, The New Estate Tax Exemption Is Projected To Cost The Federal Government Roughly \$20 Billion In Lost Revenue.

ITEP Estimates The Latest Weakening Of The Estate Tax Will Cost The Government Roughly \$20 Billion In Lost Revenue In 2026:

Revenue Impact of Tax Provisions Included in this Analysis of the Trump Megabill in 2026

Provisions	Revenue Impact
Extending and Modifying TCJA Provisions Expiring End of 2025 and Related Changes	
Rates and Brackets	−\$204 billion
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Pass-Through Deduction	−\$79 billion
Alternative Minimum Tax	−\$142 billion
Itemized Deductions	+\$103 billion
Estate Tax	−\$20 billion
Total TCJA Provisions Expiring End of 2025	−\$402 billion

[Institute on Taxation and Economic Policy, updated 06/25/25]

REP. ROB BRESNAHAN (R-PA)

REP. ROB BRESNAHAN (R-PA), WHO REPORTED UP TO \$1.97 MILLION IN TOTAL INCOME IN 2024, COULD SEE A TAX BENEFIT OF UP TO \$23,600 FROM THE OBBBA, ACCORDING TO THE INSTITUTE ON TAXATION AND ECONOMIC POLICY.

Rep. Rob Bresnahan (R-PA), Who Reported Up To \$1.97 Million In Total Income In His Latest Financial Disclosure, Could See \$19,300 To \$23,600 In Tax Changes From The OBBBA, According To The Institute On Taxation and Economic Policy (ITEP).

Likely Tax Changes in 2026 Under the New Law					
Lawmaker	State	Total Income		Tax Changes from New Law	
		Low End	High End	Low End	High End
Bresnahan	PA	\$673,000	\$1,971,000	\$19,300	\$23,600

[Institute on Taxation and Economic Policy.]

Tax Changes Broken Into Personal Income Tax and Corporate Income Tax					
Total Income		Personal Income Tax Changes		Corporate Income Tax Changes	
Low End	High End	Low End	High End	Low End	High End
\$673,000	\$1,971,000	\$16,000	\$13,000	\$3,300	\$10,600

[Institute on Taxation and Economic Policy.]

According To ITEP, Rep. Bresnahan Reported Earning Up To \$715,000 In Pass-Through Business Income, Up To \$875,000 In Capital Gains And Dividend Income, And Up To \$211,000 In Other Investment Income.

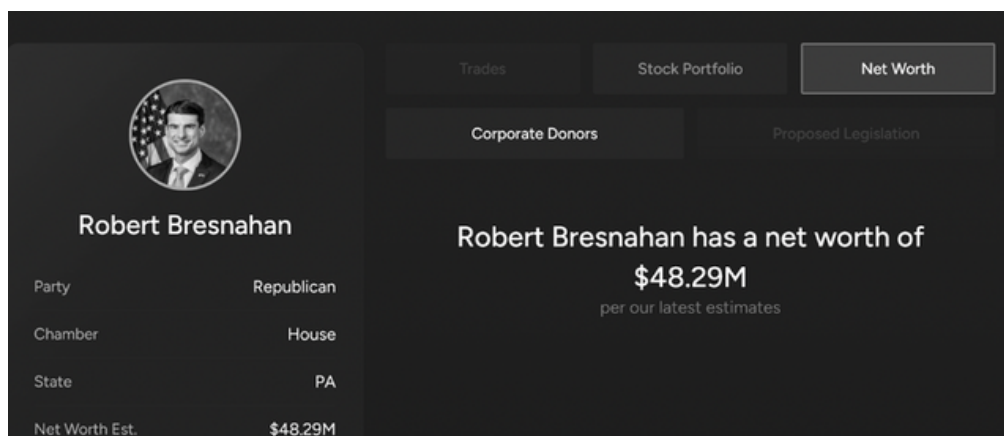
Income Breakdown									
Total Income		Earned Income		Pass-Through Business Income		Capital Gains and Dividend Income		Other Investment Income	
Low End	High End	Low End	High End	Low End	High End	Low End	High End	Low End	High End
\$673,000	\$1,971,000	\$170,000	\$170,000	\$145,000	\$715,000	\$275,000	\$875,000	\$83,000	\$211,000

[Institute on Taxation and Economic Policy]

REP. ROB BRESNAHAN (R-PA)—WHO INHERITED HIS FAMILY'S CONSTRUCTION COMPANY KUHARCHIK—SOLD IT TO CANADIAN PRIVATE EQUITY FIRM CAI CAPITAL PARTNERS, WHICH EARNED HIM UP TO \$5 MILLION IN CAPITAL GAINS AND DIVIDENDS IN 2023 ALONE, WITH BRESNAHAN ULTIMATELY AMASSING A NET WORTH OF APPROXIMATELY \$48.3 MILLION.

Per Quiver Quantitative, Rep. Rob Bresnahan (R-PA) Has An Estimated Net Worth Of \$48.3 Million.

As Of August 12, 2025, Rep. Rob Bresnahan (R-PA) Has An Estimated Net Worth Of \$48.3 Million:



[Quiver Quantitative, accessed 08/12/25]

Rep. Bresnahan Is A Member Of The House Committees On Agriculture, Small Business, And Transportation And Infrastructure, Including Subcommittees Overseeing Economic Growth, Tax, And Capital Access.

During The 119th Congress, Rep. Bresnahan Sits On The Committees On Agriculture, Small Business, And Transportation And Infrastructure, Including The Small Business Subcommittees On Growth, Tax, And Capital Access And Innovation, Entrepreneurship, And Workforce Development:

COMMITTEE AND SUBCOMMITTEE ASSIGNMENTS

Committee on Agriculture

- Commodity Markets, Digital Assets, and Rural Development
- Conservation, Research, and Biotechnology

Committee on Small Business

- Economic Growth, Tax, and Capital Access
- Innovation, Entrepreneurship, and Workforce Development

Committee on Transportation and Infrastructure

- Aviation
- Economic Development, Public Buildings, and Emergency Management
- Highways and Transit

[U.S. Clerk of the House of Representatives, accessed [08/19/25](#)]

According To His 2025 New Filer Report, Rep. Bresnahan Held Up To \$25 Million In Kuharchik Construction, Which, Along With Bresnahan-Tied Wyoming Electric & Signal, Were Acquired By Canadian Private Equity Fund CAI Capital Partners In July 2023.

Rob Bresnahan Was CEO Of Kuharchik Construction As Of November 2023, When He Announced His Congressional Campaign. "Fifty years after his grandfather, Walt Kuharchik, founded Kuharchik Construction in Exeter, Pennsylvania, CEO Robert Bresnahan announced his run for Pennsylvania's 8th Congressional District. Kuharchik Construction became a member of the National Electrical Contractors Association (NECA) in 1973 and established a foothold in Northeastern Pennsylvania." [National Electrical Contractors Association, [11/23/23](#)]

In His Most Recent Financial Disclosure, Bresnahan Reported Up To \$25 Million In Kuharchik Construction, Held Through Holding Companies:

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[...]					
KUHCON Investments, Inc. ⇒ MWE Group Holdings, LP ⇒ Kuharchik Construction, LLC [OL]		\$5,000,001 - \$25,000,000	None		
LOCATION: Exeter, PA, US					
DESCRIPTION: Interest in Kuharchik Construction, LLC at the close of the reporting period is held through holding companies as disclosed.					

[Rep. Bresnahan Candidate Report, [08/13/25](#)]

- Bresnahan Disclosed This In His 2024 New Filer Report, Filed August 13, 2025:

FILING INFORMATION

Filing Type: New Filer Report
Filing Year: 2024
Filing Date: 08/13/2025

[Rep. Bresnahan Candidate Report, [08/13/25](#)]

Bresnahan Previously Reported Nearly \$170,000 In Salary From Kuharchik Construction Inc. In 2023 And Over \$63,000 For January 1, 2024 Through July 14, 2024—Bresnahan Also Reported \$189,000 In Salary From Wyoming Electric & Signal Inc. In 2023:

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Wyoming Electric & Signal, Inc.	Salary	N/A	\$189,000.00
Kuharchik Construction, Inc	Salary	\$63,121.93	\$167,039.25

[Rep. Bresnahan Candidate Report, [08/13/24](#)]

In July 2023, Kuharchik Construction And Wyoming Electric Were Acquired By Private Equity Firm CAI Capital Partners, Based In Canada:

In conjunction with the first close, Fund VII completed its first transaction. Its investment in Midwestern Electric ("MWE"), a CAI Capital Partners VI LP portfolio company, will support MWE's partnership with Kuharchik Construction, Inc. and Wyoming Electric & Signal, Inc. (collectively "Kuharchik"). Like MWE, Kuharchik is a specialized electrical infrastructure services provider that focuses on the maintenance and installation of traffic signals, streetlights, and intelligent transport systems. Based in Exeter, PA, Kuharchik services the state of Pennsylvania with a proven track record spanning decades. Kuharchik is led by Robert Bresnahan, Jr. who has retained a meaningful equity stake in the combined business and will continue managing operations in Pennsylvania.

[CAI Capital Partners, 07/19/23]

- **CAI Capital Partners Portfolio Company Midwestern Electric Acquired Kuharchik Construction and Wyoming Electric & Signals.** "Cooley advised Midwestern Electric (MWE), a portfolio company of Canada-based private equity firm CAI Capital Partners and a provider of electrical infrastructure services, on its acquisition of Kuharchik Construction and Wyoming Electric & Signals (collectively Kuharchik)." [Cooley, 07/26/23]

Kuharchik Construction Was Founded By Bresnahan's Grandparents, And After He Was Appointed To Serve As Its CFO At Just 19, He Inherited The Business Following Graduation From College, Launching His Political Career Just Months After The Firm Was Bought By PE Firm CAI Capital Partners.

Prior To Its Acquisition, Kuharchik Construction Was Owned By Bresnahan's Family, With Bresnahan Being Appointed To Serve As Its Chief Financial Officer At Just 19, With Him Inheriting The Business After Graduating College:

Cartwright has fended off previous challengers who had questionable ties to the district. Bresnahan, by contrast, was born and raised in the area and he now leads the local business built by his grandparents, Kuharchik Construction.

Instead of a carpetbagger, Cartwright has cast Bresnahan as something else unwelcome in this region: a multi-millionaire who sold out local workers.

Bresnahan became chief financial officer in his family's company at 19, and owner after college. Democratic attack ads have labeled him a "rich kid" in a hard hat who inherited opportunity and flipped it for profit after he sold Kuharchik to a Canadian private equity firm last year.

[Bloomberg, 10/09/24]

Bresnahan Became CEO Of Kuharchik Construction. "Fifty years after his grandfather, Walt Kuharchik, founded Kuharchik Construction in Exeter, Pennsylvania, CEO Robert Bresnahan announced his run for Pennsylvania's 8th Congressional District. Kuharchik Construction became a member of the National Electrical Contractors Association (NECA) in 1973 and established a foothold in Northeastern Pennsylvania." [National Electrical Contractors Association, [11/23/23](#)]

Just Months After He Sold His Family's Business, Bresnahan Announced He Would Challenge Democratic Rep. Matt Cartwright. "Republican venture capitalist Rob Bresnahan announced on Nov. 9 that he will mount a 2024 challenge to Democratic Pennsylvania U.S. Rep. Matt Cartwright and promised to end inflation if elected. He told a political website that day that his plans include infrastructure investments quite reminiscent of President Joe Biden's 2021 bipartisan infrastructure law." [The Pennsylvania Independent, [11/13/23](#)]

Previously, In 2023, Bresnahan Earned \$1 Million To \$5 Million In Capital Gains And Dividends Compensation Through Kuharchik Construction.

In 2023, Bresnahan Reported Kuharchik Construction Earned Him Between \$1 Million And \$5 Million In Compensation Through A Combination Of Capital Gains And Dividends:

Kuharchik Construction, LLC [OL]	None	Capital Gains, Dividends	\$1,000,001 - \$5,000,000	\$1,000,001 - \$5,000,000
LOCATION: Exeter, PA, US				

[Rep. Bresnahan Candidate Report, [08/13/24](#)]

BRESNAHAN ALSO DISCLOSED HE IS THE FOUNDER OF RPB VENTURES, A PROPERTY DEVELOPMENT FIRM THAT HAS FLIPPED PROPERTIES THROUGHOUT PENNSYLVANIA.

Bresnahan Was The Founder And President Of RPB Ventures, LLC, Which Has Purchased Numerous Properties, Seeking To Flip And Turn Into Retail And Apartments.

Bresnahan Disclosed He Was The Founder And President Of RPB Ventures, LLC When Filing For His Congressional Campaign In November 2023. "Bresnahan, the founder and president of RPB Ventures LLC, registered his candidacy with the Federal Election Commission on Oct. 2, but waited five weeks to formally announce." [The Pennsylvania Independent, [11/13/23](#)]

In His 2024 New Filer Report, Filed August 2025, Bresnahan Disclosed Managing Member Roles For Several RPB Ventures Entities:

Managing Member	RPB Ventures Pittston, LLC
Managing Member	RPB Ventures Miners SB LLC
Managing Member	RPB Ventures Pittston III
Managing Member	RPB Ventures, LLC

[Rep. Bresnahan Candidate Report, [08/13/25](#)]

According To His Campaign's Website, Bresnahan Founded RPB Ventures To "Invest Back Into The Communities That Raised Him" And Rehabilitate Downtown Pittston, PA Buildings:

Not one to rest on his laurels, Rob Bresnahan founded **RPB Ventures** to invest back into the communities that raised him. Rehabilitating historic buildings in Downtown Pittston, breathing life back into downtown and providing innovative spaces for other local entrepreneurs to chase their dreams.

[Rob For PA, accessed [08/04/25](#)]

In January 2022, The Sunday Dispatch Reported Bresnahan Acquired A Property Located At 14 S. Main St, Pittston, PA, Flipping The Property By Adding A Third Story, Seeking To Fill Two Floors With Residents And The Bottom Floor With A Retailer:

Taking all the knowledge he's gained over the last 12 years, he has branched out, creating **RPB** Ventures, a company to develop, rehab, build and market properties.

Knowing he needed to find a property to develop on Main Street, Pittston was key for Bresnahan. A family friend owned an outdated building that was ready for the wrecking ball until he decided to put in an offer to buy the building and resurrect the structure.

After negotiations and many hurdles, Bresnahan acquired the building at 14 S. Main St., also known as the Black Building, next to Marc's Tattoo, in 2019.



The photo shows 14 S. Main St., Pittston, before remodel on the left, and after with a third story added. Building owner Robert Bresnahan Jr. will be looking for a retailer for the first floor as well as occupants on the second and third floors containing four apartments.

[The Sunday Dispatch, 01/15/22]

Per His 2024 Financial Disclosure, Rep. Bresnahan Is A Managing Member And Trustee Of Numerous Ventures, Including Haven At P83, LLC, KCI Holdings, LLC And Several Other Trusts And Estates:

Position	Name of Organization
Member	Haven at P83 LLC
Managing Member	KCI Holdings LLC
Managing Member	RPB Ventures Pittston, LLC
Managing Member	RPB Ventures Miners SB LLC
Managing Member	RPB Ventures Pittston III
Managing Member	RPB Ventures, LLC
Managing Member	TomVest LLC
Managing Member	KUCHCON Holdings LLC
Trustee	Rhoda M Kuharchik 2021 Irrev Trust FBO Dodie Bresnahan
Trustee	Kuharchik Family Trust 2014
Managing Member	KUCHCON Investments, Inc.
Trustee	Kuharchik Family Estate LLC
Trustee	Kuharchik Construction 401K
COMMENTS: For administrative purposes, Bresnahan is the trustee for the entire company's 401K program, including individual employee 401Ks.	
Trustee	Wyoming Electric 401K
COMMENTS: For administrative purposes, Bresnahan is the trustee for the entire company's 401K program, including individual employee 401Ks.	
Managing Member	RPB Ventures Pittston IV LLC

[Rep. Bresnahan Candidate Report, 08/13/24]

2024 FINANCIALS

Property / Business Entity	Owner	Minimum Value	Minimum Income Amount	Income Type
214 Wyoming Ave LLC, Wyoming, PA	Self	\$250,001	N/A	Rent
Haven at 83 Property, Peoria, AZ	Self	\$15,001	N/A	Dividends/Rent
KCI Office Building, Exeter Borough, PA	Self	\$1,000,001	N/A	Rent
Wyoming Borough Property	Self	\$500,000	N/A	Rent
Haven at Arrowhead Property, Phoenix, AZ	Self	\$15,001	N/A	Dividends/Rent
RPB Ventures LLC, Haven at Town Center Property	Self	\$100,001	N/A	Dividends/Rent
Thomas Property, Phoenix AZ	Self	\$50,001	N/A	Capital Gains/Interest/Rent
Miners Property, Pittston City, PA	Self	\$1,000,001	N/A	Rent
Pittston Building III, Pittston, PA	Self	\$1,000,001	N/A	Rent
Pittston Building IV, Pittston, PA	Self	\$500,001	N/A	Rent
Pittston Building, Pittston, PA	Self	\$500,001	N/A	Rent
Pittston Building II	Self	\$100,001	N/A	None
Kuharchik Construction, LLC	Self	\$5,000,001	N/A	None
TOTAL SELF		\$10,030,012.00	N/A	
		INCOME		
		AMOUNT:		

[Rep. Rob Bresnahan 2024 Financial Disclosure, 08/13/25]

SCHEDULE E: POSITIONS

Position	Name of Organization
Managing Member	Xito Group LLC
Managing Member	R2D1 LLC
Managing Member	214 Wyoming Ave LLC
President	Kuharchik Construction, Inc.
COMMENTS: No longer held, and was transitioned into KUHCON Investments LLC.	
Limited Partner	Haven at Arrowhead LLC
Limited Partner	WHC MF Fund 1 LLC
Limited Partner	Haven at Town Center LLC
Limited Partner	Haven at P83 LLC
Managing Member	KCI Holdings LLC
Managing Member	RPB Ventures Pittston, LLC
Managing Member	RPB Ventures Miners SB LLC
Managing Member	RPB Ventures Pittston III
Managing Member	RPB Ventures, LLC
Managing Member	TomVest LLC
Managing Member	KUHCON Holdings LLC
Trustee	Rhoda M Kuharchik 2021 Irrev Trust FBO Dodie Bresnahan
COMMENTS: No longer held	
Trustee	Kuharchik Family Trust 2014
Managing Member	KUHCON Investments, Inc.

[...]

Position	Name of Organization
Trustee	Kuharchik Family Estate LLC
Trustee	Kuharchik Construction 401K
COMMENTS: For administrative purposes, Rep. Bresnahan was the trustee for the entire company's 401K program, including individual employee 401Ks. The position is no longer held.	
Trustee	Wyoming Electric 401K
COMMENTS: For administrative purposes, Bresnahan is was the trustee for the entire company's 401K program, including individual employee 401Ks. This position is no longer held.	
Managing Member	RPB Ventures Pittston IV LLC

[Rep. Rob Bresnahan 2024 Financial Disclosure, [08/13/25](#)]

2023 FINANCIALS

In 2023, Rep. Bresnahan Owned 13 Properties Valued At Least \$8.9 Million That Generated \$430,000 In Income Through A Combination Of Rent, Dividends, And Capital Gains.

Property / Business Entity	Owner	Minimum Value	Minimum Income Amount	Income Type
214 Wyoming Ave LLC, Wyoming PA	Self	\$250,001	\$15,001	Rent
Haven at P83 LLC, Peoria, AZ	Self	\$15,001	\$2,501	Dividends, Rent
KCI Office Building, Exeter, PA	Self	\$1,000,001	\$50,001	Rent
R2D1 LLC Wyoming Borough Property	Self	\$250,001	\$2,501	Rent
Haven at Arrowhead Property, Phoenix, AZ	Self	\$15,001	\$5,001	Dividends, Rent
Haven at Town Center, Glendale, AZ	Self	\$100,001	\$5,001	Dividends, Rent
Thomas Property, Phoenix, AZ	Self	None	None	Capital Gains, Interest, Rent
Miners Property Pittston City, PA	Self	\$5,000,000	\$100,000	None
Pittston Building III, Pittston, PA	Self	\$1,000,001	None	None
Pittston Building IV, Pittston, PA	Self	\$500,001	None	None
Pittston Building, Pittston, PA	Self	\$500,001	\$50,001	Rent
Pittston Building II, Pittston, PA	Self	\$100,001	None	None
Wyoming Bank, Wyoming, PA	Self	\$250,001	None	None
TOTAL SELF INCOME AMOUNT:		\$8,980,011.00	\$230,007	

[Rep. Bresnahan Candidate Report, [08/13/24](#)]

Meanwhile, Rep. Bresnahan Also Earned \$200,000 After The Sale Of Two Properties In Wyoming, PA.

Property / Business Entity	Owner	Minimum Income Amount	Income Type
321 Wyoming Property, Wyoming, PA	Self	\$100,000	Sale
Wyoming Ave Lot, Wyoming, PA	Self	\$100,000	Sale
TOTAL SELF INCOME AMOUNT:		\$200,000	

[Rep. Bresnahan Candidate Report, [08/13/24](#)]

REP. THOMAS KEAN (R-NJ)

REP. THOMAS KEAN (R-NJ), WHO REPORTED UP TO \$646,000 IN TOTAL INCOME IN 2024, COULD SEE A TAX BENEFIT OF UP TO \$17,900 FROM THE OBBBA, ACCORDING TO THE INSTITUTE ON TAXATION AND ECONOMIC POLICY.

Rep. Thomas Kean (R-NJ), Who Reported Up To \$646,000 In Total Income In His Latest Financial Disclosure, Could See \$4,300 To \$17,900 In Tax Changes From The OBBBA, According To The Institute On Taxation and Economic Policy.

Likely Tax Changes in 2026 Under the New Law					
Lawmaker	State	Total Income		Tax Changes from New Law	
		Low End	High End	Low End	High End
Thomas Kean	NJ	\$332,000	\$646,000	\$4,300	\$17,900

[Institute on Taxation and Economic Policy]

Tax Changes Broken Into Personal Income Tax and Corporate Income Tax					
Total Income		Personal Income Tax Changes		Corporate Income Tax Changes	
Low End	High End	Low End	High End	Low End	High End
\$332,000	\$646,000	\$3,000	\$14,000	\$1,300	\$3,900

[Institute on Taxation and Economic Policy]

According To ITEP, Rep. Kean Reported Earning Up To \$58,000 In Pass-Through Business Income, Up To \$324,000 In Capital Gains And Dividend Income, And Up To \$90,000 In Other Investment Income.

Income Breakdown									
Total Income		Earned Income		Passthrough Business Income		Capital Gains and Dividend Income		Other Investment Income	
Low End	High End	Low End	High End	Low End	High End	Low End	High End	Low End	High End
\$332,000	\$646,000	\$174,000	\$174,000	\$18,000	\$58,000	\$110,000	\$324,000	\$29,000	\$90,000

[Institute on Taxation and Economic Policy]

ACCORDING TO REP. THOMAS KEAN'S (R-NJ) 2023 FINANCIAL DISCLOSURE, HE AND HIS WIFE OWNED AT LEAST 3 PROPERTIES THAT GENERATES \$10,000 OR MORE IN POTENTIAL RENTAL AND PARTNERSHIP INCOME, ALSO MANAGING HIS FAMILY'S KEAN FOUNDATION, WHICH CONTRIBUTED \$10,000 TO THE CONSERVATIVE YOUNG AMERICA'S FOUNDATION IN 2024.

Rep. Thomas Kean (R-NJ) Has An Estimated Net Worth Of \$13.3 Million, Per Quiver Quantitative, With Approximately \$8.6 Million Tied To Stock And Hedge Fund Holdings, With An Additional \$1.2 Million In Real Estate Investments.

As Of August 26, 2025, Rep. Thomas Kean (R-NJ) Has An Estimated Net Worth Of \$13.3 Million:

Thomas H. Kean, Jr. has a net worth of \$13.38M
per our latest estimates

[Quiver Quantitative, accessed 08/26/25]

Quiver Quantitative Estimates That Roughly \$4.5 Million Of His Net Worth Is Tied To Stock, \$4.1 Million Held In Hedge Funds And Private Equity, And \$1.2 Million In Real Estate Property, Among Other Holdings:



[Quiver Quantitative, accessed 08/26/25]

Rep. Kean Jr. Is A Member Of The Influential Committee On Energy And Commerce, Including Its Subcommittees On Commerce, Manufacturing, And Trade; Communications And Technology; And Health.

During The 119th Congress, Rep. Kean Jr. Sits On The House Committee On Energy And Commerce Including Its Subcommittees On Commerce, Manufacturing, And Trade; Communications And Technology; And Health:

COMMITTEE AND SUBCOMMITTEE ASSIGNMENTS

Committee on Energy and Commerce

- Commerce, Manufacturing, and Trade
- Communications and Technology
- Health

[U.S. Clerk of the House of Representatives, accessed [08/19/25](#)]

In 2024, Kean Reported Earning At Least \$5,000 In Potential Pass-Through Income Through An Apartment Complex And At Least \$15,001 In Income From An LLC Valued At At Least \$500,001.

Property / Business Entity	Owner	Minimum Value	Minimum Income Amount	Income Type
Sharon Arms Associates, LLC, Apartment Complex in Robbinsville, NJ	Self	\$15,001	\$5,001	Rent
Greener By Design, LLC	Self	\$500,001	\$15,001	Dividends, Interest, Business Income
TOTAL SELF INCOME AMOUNT:		\$515,002	\$20,002	

[Rep. Thomas Kean Jr. 2024 Financial Disclosure, [08/13/25](#)]

SCHEDULE E: POSITIONS

Position	Name of Organization
PARTNER	KEAN FAMILY PARTNERSHIP LP
VICE PRESIDENT/TRUSTEE	THE KEAN FOUNDATION INC
LLC MEMBER	SHARON ARMS ASSOCIATES LLC

[Rep. Thomas Kean Jr. 2024 Financial Disclosure, [08/13/25](#)]

According To Rep. Kean's 2024 Financial Disclosure, He Is A Partner For His Family Partnership And Vice President And Trustee Of The Kean Family Foundation Inc., Which Gave \$10,000 To Conservative Group The Young America's Foundation.

SCHEDULE E: POSITIONS

Position	Name of Organization
PARTNER	KEAN FAMILY PARTNERSHIP LP
VICE PRESIDENT/TRUSTEE	THE KEAN FOUNDATION INC
LLC MEMBER	SHARON ARMS ASSOCIATES LLC

[Thomas Kean 2024 Financial Disclosure, [08/13/25](#)]

According To Its 2024 Form 990, The Kean Foundation Paid \$10,000 To The Young America's Foundation (YAF):

YOUNG AMERICA'S FOUNDATION 11480 COMMERCE PARK DRIVE STE 600 RESTON, VA 20191	N/A	501(C)(3)	UNRESTRICTED	10,000
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[The Kean Foundation 2024 Form 990, [05/14/25](#)]

- **According To Its Website, YAF "Is The Leading Organization For Young Conservatives" With Over 2,000 Contacts On College Campuses.** "Young America's Foundation is the leading organization for young conservatives. With more than 60 years of history and contacts on more than 2,000 campuses, we help students like you find support, promote your conservative views and take action." [Young America's Foundation, accessed [08/06/25](#)]

In 2024, The Kean Family Foundation Inc., Reported Over \$893,000 In Net Investment Income In 2024—Notably, The Final OBBBA Did Not Include "Significant" Tax Increases On Private Foundations' Investment Income Included In The House Version Of The Bill.

In 2024, The Kean Foundation, A Private Foundation, Reported A Total Of \$893,216 In Net Investment Income, From Capital Gains And Dividends And Interest From Securities:

efile Public Visual Render | ObjectID: 202511349349103466 - Submission: 2025-05-14 | TIN: 22-3697400

Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public.
► Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047
2024
Open to Public Inspection

[...]

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income
[...]		
4 Dividends and interest from securities . . .	170,039	170,039
[...]		
7 Capital gain net income (from Part IV, line 2) . . .		723,177
[...]		
12 Total. Add lines 1 through 11 . . .	893,216	893,216

[The Kean Foundation 2024 Form 990, 05/14/25]

The OBBBA Did Not Include A Provisions To Increase Excise Taxes On Private Foundations, As Was Proposed In Earlier Versions Of The Legislation. “The One Big Beautiful Bill Act (OBBBA) marks the most significant overhaul of nonprofit tax policy since the Tax Cuts and Jobs Act (TCJA) of 2017. This comprehensive tax legislation brings both opportunities and significant challenges for nonprofit organizations across America. [...] Several provisions from earlier drafts that would have hindered nonprofit organizations were eliminated from the final law. These being removed from the final law is a significant victory for the nonprofit sector: [...] Foundation Excise Tax Increases: The tiered excise tax structure affecting private foundations was eliminated” [GHJ, 07/29/25]

The House Version Of The OBBBA Originally Included “Significant Excise Tax Increases” On Private Foundations, But The Final Version Of The OBBBA Maintained A 1.39% Tax On Private Foundations’ Net Investment Income. “Private foundations avoided the significant excise tax increases initially proposed in the House's original bill. The final law eliminates the proposed hike to the excise tax on private foundation investment income. It crucially maintains the current 1.39% rate on net investment income, thereby preserving foundations' capacity for grantmaking. This capacity would have been curtailed under the House's initial tiered structure, which had threatened rates as high as 10% for the largest foundations.”

[GHJ, [07/29/25](#)]

In 2023, Rep. Kean Reported That He And His Wife Owned At Least Two Properties Held Within Two LLCs That Generated At Least \$10,002 In Rental And Partnership Income.

Property / Business Entity	Owner	Minimum Value	Minimum Income Amount	Income Type
Sharon Arms Associates LLC, Apartment Complex in Robbinsville, NJ	Self	\$15,001	\$5,001	Rent
Greener By Design, LLC, Partnership in New Brunswick, NJ	Spouse	\$500,001	None	
Sharon Arms Associates, LLC, Partnership in Roseland, NJ	Self	\$15,001	\$5,001	Partnership
TOTAL SELF INCOME AMOUNT:		\$530,003	\$10,002	

[Thomas Kean 2023 Financial Disclosure, [08/13/24](#)]

REP. NICK BEGICH (R-AK)

REP. NICK BEGICH (R-AK), WHO REPORTED UP TO \$192,000 IN TOTAL INCOME IN 2024, COULD SEE A TAX BENEFIT OF UP TO \$10,000 FROM THE OBBBA, ACCORDING TO THE INSTITUTE ON TAXATION AND ECONOMIC POLICY.

Rep. Nick Begich (R-AK), Who Reported Up To \$192,000 In Total Income In His Latest Financial Disclosure, Could See \$3,000 To \$10,000 In Tax Changes From The OBBBA, According To The Institute On Taxation and Economic Policy.

Likely Tax Changes in 2026 Under the New Law					
Lawmaker	State	Total Income		Tax Changes from New Law	
		Low End	High End	Low End	High End
Nick Begich	NJ	82,000	\$192,000	\$3,000	\$10,000

[Institute on Taxation and Economic Policy.]

Tax Changes Broken Into Personal Income Tax and Corporate Income Tax					
Total Income		Personal Income Tax Changes		Corporate Income Tax Changes	
Low End	High End	Low End	High End	Low End	High End
\$82,000	\$192,000	\$3,000	\$10,000	\$0	\$0

[Institute on Taxation and Economic Policy.]

According To ITEP, Rep. Begich Reported Earning Up To \$168,000 In Pass-Through Business Income And Up To \$23,000 In Other Investment Income.


Income Breakdown									
Total Income		Earned Income		Passthrough Business Income		Capital Gains and Dividend Income		Other Investment Income	
Low End	High End	Low End	High End	Low End	High End	Low End	High End	Low End	High End
\$82,000	\$192,000	\$0	\$0	\$73,000	\$168,000	\$200	\$1,000	\$9,000	\$23,000

[Institute on Taxation and Economic Policy]

REP. NICHOLAS BEGICH (R-AK), WHO HAS AN ESTIMATED NET WORTH OF NEARLY \$17 MILLION, HAS AN EXTENSIVE HISTORY AS A TECHNOLOGY EXECUTIVE AND INVESTOR, SERVING AS EXECUTIVE DIRECTOR OF SOFTWARE FIRM FARSHORE PARTNERS UNTIL LATE 2024 AND AS CO-FOUNDER OF TECH STARTUP FIRM DASHFIRE UNTIL LATE 2024.

Rep. Nicholas Begich (R-AK) Has An Estimated Net Worth Of \$16.9 Million.

As Of August 12, 2025, Rep. Nicholas Begich (R-AK) Has An Estimated Net Worth Of \$16.9 Million, Per Quiver Quantitative:



Nicholas Begich

Party Republican

Trades

Stock Portfolio

Net Worth

Corporate Donors

Proposed Legislation

Nicholas Begich has a net worth of \$16.89M

per our latest estimates

[Quiver Quantitative, accessed 08/12/25]

Rep. Begich Is a Member Of Numerous Committees, Including The Natural Resources Committee; The Committee On Science, Space, And Technology; And The Committee On Transportation And Infrastructure.

During The 119th Congress, Rep. Begich Sits On The House Natural Resources Committee; The Committee On Science, Space, And Technology; And The Committee On Transportation And Infrastructure:

COMMITTEE AND SUBCOMMITTEE ASSIGNMENTS

Committee on Natural Resources

- Energy and Mineral Resources
- Oversight and Investigations

Committee on Science, Space, and Technology

- Energy
- Environment
- Investigations and Oversight

Committee on Transportation and Infrastructure

- Aviation
- Coast Guard and Maritime Transportation
- Railroads, Pipelines, and Hazardous Materials

[U.S. Clerk of the House of Representatives, accessed [08/19/25](#)]

Rep. Begich Has An Extensive History As A Technology Executive And Investor, And In 2024 Disclosed He Was An Executive Chairman For FarShore Ventures, Among Executive Roles In Other Companies.

According To Rep. Nicholas Begich's 2024 Financial Disclosure, He Reported He Was The Executive Chairman Of Farshore Partners, And Director, Secretary, And Treasurer Of Stuaqpak Inc., Among Other Businesses And Ventures:

SCHEDULE E: POSITIONS

Position	Name of Organization
Executive Chairman	FarShore Partners
Managing Member	FarShore Ventures
Managing Member	FarShore Ventures II
Managing Member	FarShore Ventures III
Managing Member	Dashfire Management
Director, Secretary, Treasurer	Begich Capital Partners Inc.
Director, Secretary, Treasurer	Earthpulse Press, Inc
Director, Treasurer, Vice-President	Wrangell-St. Elias at Elliott Creek, Inc.
Fellow	The Club for Growth Foundation
Managing Member	Emerald Horseshoe
Director, Secretary, Treasurer	Stauqpak Inc.

[Nicholas Begich 2024 Candidate Report, [08/13/25](#)]

According To His LinkedIn, Begich Was The Executive Chairman Of FarShore Partners Until December 2024, Previously Serving As CEO & Founder—FarShore Is A Software Technology Company With 140 Staff, 3,500 Software Development Projects, And Over 400 Clients:



[Rep. Nicholas Begich via LinkedIn, accessed [08/06/25](#)]

- **FarShore Partners “A Full-Service Custom Software & Product Development Design Agency.”** “FarShore Partners (FSP) is a full-service Custom Software & Product Development Design agency. We help entrepreneurs, consumer-facing start-ups and Fortune 500 companies fuel ideas from conception to fruition.” [FarShore Partners via LinkedIn, accessed [08/26/25](#)]

Begich Is Also The Co-Founder Of Dashfire, A Company That Partners With Technology Startups, Investing In At Least 16 Companies—Begich Left The Company In December 2024, According To His LinkedIn Profile:



Co-Founder

Dashfire · Full-time

Nov 2009 - Dec 2024 · 15 yrs 2 mos

- Dashfire partners with high-impact entrepreneurs to help launch technology-driven startups.
- Investments include:
 - Raken (www.rakenapp.com) [2020 Inc 5000]
 - Bloomboard (www.bloomboard.com)
 - Packback (www.packback.co) [2020, 2021, 2022 Inc 5000] [Acquired by PSG]
 - Mount Locks (www.rentmount.com)
 - Ocusell (www.ocusell.com)
 - Legacy Architects (www.yourlegacyarchitects.com)
 - SmartSuite (www.smartsuitetech.com)
 - Kibuud (www.kibuud.com)
 - EverTrue (www.evertrue.com) | [Acquired by Rubicon Technology Partners]
 - Factor75 (www.factor75.com) [2020 Inc 5000] | [Acquired by HelloFresh]
 - Artifact Uprising (www.artifactuprising.com) | [Acquired by VSCO]
 - Bucketfeet (www.bucketfeet.com) | [Acquired by Threadless]
 - CloudUp (www.cloudup.com) | [Acquired by Automattic]
 - Careport Health (www.careporthealth.com) | [Acquired by AllScripts]
 - Blitsy (www.blitsy.com) | [Acquired by A.C. Moore]
 - Remote Year (www.remoteyear.com) | [Acquired by Selina]

[Rep. Nicholas Begich via LinkedIn, accessed 08/06/25]

IN HIS 2024 FINANCIAL REPORT, REP. BEGICH REPORTED AN OWNERSHIP STAKE IN 22 BUSINESSES VALUED AT LEAST \$6.3 MILLION, INCLUDING AT LEAST \$1 MILLION IN HIS FATHER'S PUBLISHING COMPANY, WHICH HAS REPORTEDLY SPREAD DANGEROUS CONSPIRACY THEORIES.

Rep. Nicholas Begich Reported Ownership Stake In 24 Businesses Valued At Least \$6.3 Million In His 2024 Financial Disclosure.

Property / Business Entity	Owner	Minimum Value	Minimum Income Amount	Income Type
Alaska Hotel Group, LP 1% Interest, Anchorage, AK	Self	\$50,001	N/A	Real Estate
Aurora Stores Inc., 12% Interest, Anchorage, AK (groceries)	Self	\$15,001	N/A	None
Begich Capital Partners, Inc., 33% Interest (business management)	Self	\$1,001	N/A	Business management
CC 142 Holdings LLC, 2% Interest. Atlanta, GA, (real estate investment)	Self	\$50,001	N/A	None
Dashfire Management, 42% Interest, Dover , DE (startup advisory services)	Self	\$500,001	N/A	Advisory Services

Property / Business Entity	Owner	Minimum Value	Minimum Income Amount	Income Type
Eagle Street Properties LLP, 11% Interest, Anchorage AK, (real estate investment holding 90% of Mercantile LLC)	Self	\$50,001	N/A	Real Estate
Earthpulse Press Inc., 17% Interest, Anchorage, AK (publishing and manufacturing)	Self	\$1,000,001	N/A	Publishing
Emerald Horseshoe LLC, 18% Interest, Carson City, NE (17.86% Real Estate Investment)	Self	\$50,001	N/A	None
Emerald Horseshoe LLC, 4% Interest, Carson City, NE (3.57% real estate investment)	Self	\$1,001	N/A	None
FarShore Partners LLC, 69% Interest, Carson City, NV (software development)	Self	\$1,000,001	N/A	LLC Income
FarShore Ventures II LLC, 49% Interest, Carson City, NV (Startup Advisory Services)	Self	\$1,001	N/A	None
FarShore Ventures III LLC, 47% Interest, Carson City, NV (Startup advisory services)	Self	\$1,000,001	N/A	None
Farshore Ventures LLC, 50% Interest	Self	\$50,001	N/A	Consulting
Listen Ventures II LP, 1% Interest, Chicago, IL (Venture Capital)	Self	\$100,001	N/A	None
Listen Ventures III, LP 1% Interest, Chicago, IL (Venture Capital)	Self	\$1,000,001	N/A	None
Mitra San Antonio LLC, 1% Interest, Sanford, NC (.73 Real Estate Investment)	Self	\$100,001	N/A	LLC Income
Self-Storage Qualified Opportunity Fund II, LLC, 1% Interest, Oak Brook, IL (Self-storage ownership interest)	Self	\$100,001	N/A	LLC Income
Serra Ventures Ag Tech Fund, Champaign, IL (.33% ownership interest)	Self	\$250,001	N/A	Consulting
SmartSapling Inc., 4% Interest Anchorage, AK (Royalty revenues agreement for activity related to 60 Hertz, Inc.)	Self	\$1,001	N/A	None
SmartSapling Inc., 1% Interest, Anchorage, AK (Royalty revenue agreement for activity related to Sunfly Brands, Inc.)	Self	\$1,001	N/A	None

Property / Business Entity	Owner	Minimum Value	Minimum Income Amount	Income Type
Wrangell-St. Elias at Elliott Creek Inc., 20% Interest, Anchorage, AK (surface and subsurface mineral estate)	Self	\$1,000,001	N/A	None
Zo Financial, Inc., 1% Interest, Wilmington, DE, (.14% financial services ownership)	Self	\$1,001	N/A	None
TOTAL SELF INCOME AMOUNT:		\$6,321,022		

[Nicholas Begich 2024 Candidate Report, [08/13/25](#)]

Reporting From The Alaska Beacon Revealed Rep. Begich Is A Minority Shareholder Of Earthpulse Press, Inc., A Publishing Company Founded By His Father, With Begich Reportedly Boasting He "Increased Online Sales By 400%" In A 2006 Resume.

Rep. Begich Reported 17% Ownership Interest In Earthpulse Press Inc., Which Was Founded By His Father Nicholas Begich Sr. "According to a personal financial disclosure form published at the end of September, Begich holds a 17% share of Earthpulse Press, a company founded by his father, known both as Nick Begich II and Nick Begich Sr." [Alaska Beacon, [10/15/24](#)]

Begich Claimed Before A Debate That He Only Owned The Shares Because He "Wrote A Check" To Help His Father And That Alaska Business Laws Required Two Board Members For Companies. "Speaking before a debate in Kodiak, Begich III said he has that share because he 'wrote a check' to support his father, and state business laws require that a company have at least two board members. A past resume listed Begich III as a project manager who improved the company's since-deactivated storefront, but Begich III said he doesn't now participate in the company's operations and is a passive shareholder." [Alaska Beacon, [10/15/25](#)]

According To His Old Resume, He Boasted To Have "Increased Online Sales By 400% Following Initial Web Architecture Changes" While Working For Earthpulse Press:

Project Manager	1999.03 - Present	Earthpulse Press	Anchorage, AK
* Increased online sales by 400% following initial Web architecture changes			
* Managing site redesign conforming to database-driven shopping cart model			

[Nicholas Begich Resume via Wayback Machine, accessed [08/20/25](#)]

Begich's Father Co-Authored A Book Published By Earthpulse In 2002 That Spread A Conspiracy Theory That A Research Facility Studying The Earth's Atmosphere Was Actually Controlling The Weather And Claimed It Created Hurricane Helene; The Same Facility Was The Target Of A Failed Attack By Two Georgia Men In 2016 Who Believed Lies Spread By Begich's Father.

Begich's Father Co-Authored A Book Published By Earthpulse That Claimed A Research Facility (HAARP) In Alaska Was Controlling Weather Conditions And Even Blamed The Facility For Creating Hurricane Helene. "In 2002, a book co-authored by Begich Sr. and published by Earthpulse incorrectly blamed HAARP, an aurora research project now owned by the University of Alaska, for weather conditions. Recently, viral social media posts blamed HAARP for Hurricane Helene, contributing to violent threats against first responders and meteorologists." [Alaska Beacon, [10/15/25](#)]

- **HAARP Is An Acronym For The High-frequency Active Auroral Research Program**

[University of Alaska Fairbanks, accessed [08/26/25](#)]

In October 2016, Two Men From Georgia Were Arrested After Authorities Found An "Arsenal Of Weapons And A Detailed Plan To Attack HAARP" After Reading Conspiracy Theories That The Facility Could Control The Weather; HAARP Is A Defense Department Project Founded In 1992 To Simply Study The Earth's Atmosphere To Help Deep-Sea Communications, Primarily Among Nuclear Submarines. "Last October, two Georgia men were arrested with an arsenal of weapons and a detailed plan to attack HAARP, the High Frequency Active Auroral Research Program facility in Gakona, Alaska. They were inspired by widely-circulated internet conspiracy theories suggesting that HAARP can control the weather and our minds. HAARP, at least officially, was created by the Department of Defense in 1992 to study the outer reaches of the Earth's atmosphere; the resulting research helped advance deep-sea communications with nuclear submarines and the detection of underground military facilities." [VICE News, [10/04/17](#)]

After The Failed Attack, VICE News Sat Down With Rep. Begich's Father Who Was Behind The Conspiracy Theory, Pointing Out His Family's Political Dynasty In Alaska. "No man has done more to propagate the conspiratorial view of HAARP than Nick Begich. Begich was born into an Alaskan political dynasty. His father was a congressman; his brother a senator; another brother currently serves in Alaska's state senate. Begich, on the other hand, is most recently the author of 'Angels Don't Play This Haarp.'" [VICE News, [10/04/17](#)]

- **Headline: VICE News: "No man has done more to propagate the conspiratorial view of HAARP than Nick Begich."** [VICE News, [10/04/17](#)]

REP. RYAN ZINKE (R-MT)

REP. RYAN ZINKE (R-MT), WHO REPORTED UP TO \$717,000 IN TOTAL INCOME IN 2024, COULD SEE A TAX BENEFIT OF UP TO \$51,000 FROM THE OBBBA, ACCORDING TO THE INSTITUTE ON TAXATION AND ECONOMIC POLICY.

Rep. Ryan Zinke (R-MT), Who Reported Up To \$717,000 In Total Income In His Latest Financial Disclosure, Could See \$16,000 To \$51,000 In Tax Changes From The OBBBA, According To The Institute On Taxation and Economic Policy.

Likely Tax Changes in 2026 Under the New Law					
Lawmaker	State	Total Income		Tax Changes from New Law	
		Low End	High End	Low End	High End
Ryan Zinke	MT	\$237,600	\$717,000	\$16,000	\$51,000

[Institute on Taxation and Economic Policy]

Tax Changes Broken Into Personal Income Tax and Corporate Income Tax					
Total Income		Personal Income Tax Changes		Corporate Income Tax Changes	
Low End	High End	Low End	High End	Low End	High End
\$237,600	\$717,000	\$16,000	\$51,000	\$0	\$0

[Institute on Taxation and Economic Policy]

According To ITEP, Rep. Zinke Reported Earning Up To \$540,000 In Pass-Through Business Income.

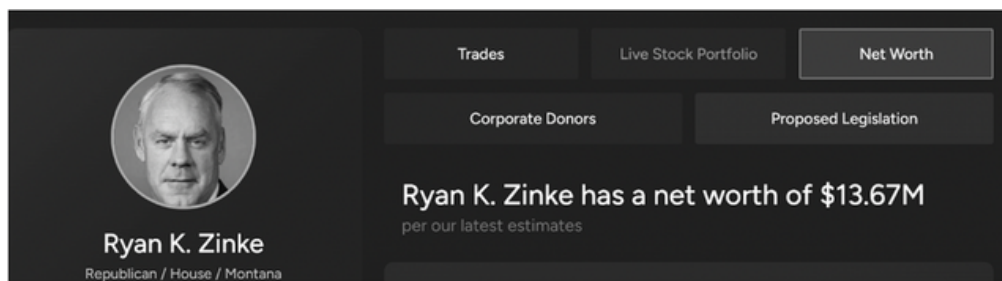
Income Breakdown									
Total Income		Earned Income		Passthrough Business Income		Capital Gains and Dividend Income		Other Investment Income	
Low End	High End	Low End	High End	Low End	High End	Low End	High End	Low End	High End
\$237,600	\$717,000	\$174,000	\$174,000	\$63,000	\$540,000	\$200	\$1,000	\$400	\$2,000

[Institute on Taxation and Economic Policy]

ACCORDING TO HIS 2024 FINANCIAL DISCLOSURE, REP. RYAN ZINKE (R-MT) REPORTED HE AND HIS WIFE OWNED AT LEAST 7 PROPERTIES VALUED AT LEAST \$8,750,000 MILLION THAT GENERATED AT LEAST \$125,000 IN INCOME.

As Of August 2025, Rep. Ryan Zinke (R-MT) Has An Estimated Net Worth Of \$13.7 Million, \$11.2 Million Of Which Is Tied To Real Property.

As Of August 12, 2025, Rep. Ryan Zinke (R-MT) Has An Estimated Net Worth Of \$13.7 Million:



[Quiver Quantitative, accessed [08/12/25](#)]

Quiver Quantitative Estimates The Majority Of This Net Worth, Is Tied To \$11.2 Million In Real Property:



[Quiver Quantitative, accessed [08/12/25](#)]

Rep. Zinke Sits On The Influential House Committee On Appropriations Including Its Subcommittees On The Interior, Environment, And Related Agencies; Military Construction, Veterans Affairs, And Related Agencies; And Transportation, Housing And Urban Development.

During The 119th Congress, Rep. Zinke Sits On The Influential Committee On Appropriations Including Its Subcommittees On Interior, Environment, And Related Agencies; Military Construction, Veterans Affairs, And Related Agencies; And Transportation, Housing And Urban Development:

COMMITTEE AND SUBCOMMITTEE ASSIGNMENTS

Committee on Appropriations

- Interior, Environment, and Related Agencies
- Military Construction, Veterans Affairs, and Related Agencies
- Transportation, Housing and Urban Development, and Related Age...

[U.S. Clerk of the House of Representatives, accessed [08/19/25](#)]

According To His 2024 Financial Disclosure, Rep. Zinke Reported He Was A Partner At Continental Divide International And Two LLCs: Snowfrog And Double Tap:

SCHEDULE E: POSITIONS

Position	Name of Organization
Partner	Continental Divide International (CDI) MT
Partner	Snowfrog LLC Whitefish MT
Partner	Double Tap LLC Whitefish MT

[Rep. Ryan Zinke 2024 Financial Disclosure, [05/17/25](#)]

In 2024, Rep. Zinke And His Wife Reported Owning Seven Properties Valued At Least \$8,750,007 That Produced At Least \$125,004 In Rent And Capital Gains Income.

Property / Business Entity	Owner	Minimum Value	Minimum Income Amount	Income Type
Bay Point Resort Unit Whitefish MT, Rental Unit, 300 Bay Point Drive Unit 15	Spouse	\$500,001	\$15,001	Rent
Double Tap LLC, Whitefish, MT, affordable housing	Jointly held	\$500,001	\$5,001	Rent
Family Property Whitefish MT	Jointly Held	\$500,001	N/A	Capital Gains
Hand Family Property	Spouse	\$1,000,001	N/A	None
LC Hand Holdings, LLC, Santa Barbara, CA, rental property and nature preserve	Spouse	\$5,000,001	\$100,001	Rent
Snowfrog LLC, Whitefish MT	Jointly Held	\$1,000,001	\$5,001	Rent
Undeveloped Property Flathead County, 100 Lupher Road, Whitefish, MT	Spouse	\$250,001	N/A	Capital Gains
TOTAL SELF		\$8,750,007	\$125,004	
INCOME				
AMOUNT:				

[Rep. Ryan Zinke 2024 Financial Disclosure, 05/17/25]

SCHEDULE E: POSITIONS

Position	Name of Organization
Partner	Continental Divide International (CDI) LLC MT
Partner	Snowfrog LLC Whitefish MT
Partner	Double Tap LLC Whitefish MT

[Rep. Ryan Zinke 2024 Financial Disclosure, 05/17/25]

In 2023, Rep. Ryan Zinke And His Wife Reportedly Owned 8 Properties Valued At Least \$9 Million That Generated \$77,500 Or More In Potential Pass-Through Rental Income.

Property / Business Entity	Owner	Minimum Value	Minimum Income Amount	Income Type
Bay Point Whitefish, MT, (Rental Unit)	Self	\$500,001	\$2,501	Rent
Double Tap LLC Whitefish, MT, (affordable housing)	Jointly Held	\$500,001	\$5,001	Rent
Family Auto and Art Collection	Jointly Held	\$250,001	None	None
Hand Property, Santa Barbara, CA (Hand Family Estate Property)	Spouse	\$1,000,001	None	None
LC Hand Holdings LLC	Spouse	\$5,000,001	\$50,001	Rent
Snowfrog LLC Whitefish, MT (Whitefish Family Property)	Jointly Held	\$1,000,001	\$5,001	Rent
Undeveloped Property in Flathead County, MT	Spouse	\$250,001	None	Capital Gains
Whitefish Property, MT	Jointly held	\$500,001	\$15,001	Rent
TOTAL SELF INCOME AMOUNT:		\$9,000,008	\$77,505	

[Rep. Ryan Zinke 2023 Financial Disclosure, 06/18/24]

REP. ROB WITTMAN (R-VA)

REP. ROB WITTMAN (R-VA), WHO REPORTED UP TO \$883,000 IN TOTAL INCOME IN 2024, COULD SEE A TAX BENEFIT OF UP TO \$59,000 FROM THE OBBBA, ACCORDING TO THE INSTITUTE ON TAXATION AND ECONOMIC POLICY.

Rep. Rob Wittman (R-VA), Who Reported Up To \$883,000 In Total Income In His Latest Financial Disclosure, Could See \$19,900 To \$59,000 In Tax Changes From The OBBBA, According To The Institute On Taxation and Economic Policy.

Likely Tax Changes in 2026 Under the New Law					
Lawmaker	State	Total Income		Tax Changes from New Law	
		Low End	High End	Low End	High End
Rob Wittman	VA	\$305,000	\$883,000	\$19,900	\$59,000

[Institute on Taxation and Economic Policy]

Tax Changes Broken Into Personal Income Tax and Corporate Income Tax					
Total Income		Personal Income Tax Changes		Corporate Income Tax Changes	
Low End	High End	Low End	High End	Low End	High End
\$305,000	\$883,000	\$19,000	\$57,000	\$900	\$2,300

[Institute on Taxation and Economic Policy]

According To ITEP, Rep. Wittman Reported Earning Up To \$508,000 In Pass-Through Business Income, Up To \$193,000 In Capital Gains And Dividend Income, And Up To \$8,000 In Other Investment Income.

Income Breakdown									
Total Income		Earned Income		Passthrough Business Income		Capital Gains and Dividend Income		Other Investment Income	
Low End	High End	Low End	High End	Low End	High End	Low End	High End	Low End	High End
\$305,000	\$883,000	\$174,000	\$174,000	\$53,000	\$508,000	\$75,000	\$193,000	\$3,000	\$8,000

[Institute on Taxation and Economic Policy]

ACCORDING TO REP. ROB WITTMAN'S (R-VA) 2024 FINANCIAL DISCLOSURE, HE AND HIS WIFE OWNED TWO RENTAL PROPERTIES VALUED AT LEAST \$1.1 MILLION THAT GENERATED \$105,000 OR MORE IN POTENTIAL PASS-THROUGH RENTAL INCOME.

As Of August 2025, Rep. Rob Wittman (R-VA) Has An Estimated Net Worth Of Approximately \$5.5 Million, With \$3.2 Million Tied To Real Estate Investments And Over \$1.6 Million In Mutual Funds And Stock.

Robert J. Wittman has a net worth of \$5.55M
per our latest estimates

[Quiver Quantitative, accessed [08/27/25](#)]

Quiver Quantitative Estimates That \$3.2 Million Of Wittman's Net Worth Is Tied To Real Property, With A Combined \$1.6 Million Tied To Mutual Funds And Stocks:



[Quiver Quantitative, accessed [08/12/25](#)]

Rep. Wittman Is A Member Of The House Armed Services Committee And The House Natural Resources Committee, Including Its Subcommittees On Energy And Mineral Resources And Water, Wildlife, And Fisheries.

Rep. Wittman Is A Member Of The House Committee On Armed Services, As Well As The House Committee On Natural Resources, Including Its Subcommittee On Energy And Mineral Resources And Water, Wildlife And Fisheries:

COMMITTEE AND SUBCOMMITTEE ASSIGNMENTS

Committee on Armed Services

- Seapower and Projection Forces
- Tactical Air and Land Forces

Committee on Natural Resources

- Energy and Mineral Resources
- Water, Wildlife and Fisheries

[U.S. Clerk of the House of Representatives, accessed [08/19/25](#)]

According To Wittman's 2024 Financial Disclosure, He And His Wife Owned Two Rental Properties Valued At Least \$1.1 Million And Generated \$105,000 Or More In Potential Pass-Through Rental Income.

Property / Business Entity	Owner	Minimum Value	Minimum Income Amount	Income Type
Rental House - Nags Head, NC	Jointly Held	\$1,000,001	\$100,001	Rent
Rental Property - Montross, VA	Jointly Held	\$100,001	\$5,001	Rent
TOTAL SELF INCOME AMOUNT:		\$1,100,002	\$105,002	

[Rep. Rob Wittman 2024 Financial Disclosure, [08/13/25](#)]

According To Rep. Wittman's 2023 Financial Disclosure, He And His Wife Owned Two Rental Properties Valued At Least \$1.1 Million And Generated \$105,000 Or More In Potential Pass-Through Rental Income Annually.

Property / Business Entity	Owner	Minimum Value	Minimum Income Amount	Income Type
Rental House - Nags Head, NC	Jointly Held	\$1,000,001	\$100,001	Rent
Rental Property - Montross, VA	Jointly Held	\$100,001	\$5,001	Rent
TOTAL SELF INCOME AMOUNT:		\$1,100,002	\$105,002	

[Rep. Rob Wittman 2023 Financial Disclosure, [08/13/24](#)]

REP. BILL HUIZENGA (R-MI)

REP. BILL HUIZENGA (R-MI), WHO REPORTED UP TO \$1.2 MILLION IN TOTAL INCOME IN 2024, COULD SEE A TAX BENEFIT OF UP TO \$50,000 FROM THE OBBBA, ACCORDING TO THE INSTITUTE ON TAXATION AND ECONOMIC POLICY.

Rep. Bill Huizenga (R-MI), Who Reported Up To \$1.2 Million In Total Income In His Latest Financial Disclosure, Could See \$15,000 To \$50,000 In Tax Changes From The OBBBA, According To The Institute On Taxation and Economic Policy.

Likely Tax Changes in 2026 Under the New Law					
Lawmaker	State	Total Income		Tax Changes from New Law	
		Low End	High End	Low End	High End
Huizenga	MI	\$289,000	\$1,226,000	\$15,000	\$50,000

[Institute on Taxation and Economic Policy]

Tax Changes Broken Into Personal Income Tax and Corporate Income Tax					
Total Income		Personal Income Tax Changes		Corporate Income Tax Changes	
Low End	High End	Low End	High End	Low End	High End
\$289,000	\$1,226,000	\$15,000	\$50,000	\$0	\$0

[Institute on Taxation and Economic Policy]

According To ITEP, Rep. Huizenga Reported Earning Up To \$1.05 Million In Pass-Through Business Income.

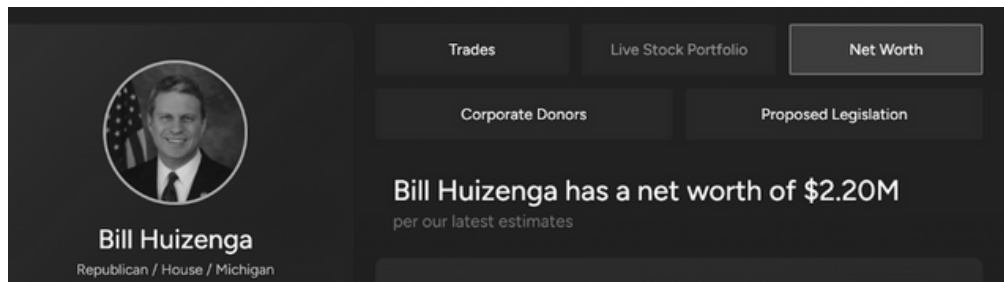
Income Breakdown									
Total Income		Earned Income		Passthrough Business Income		Capital Gains and Dividend Income		Other Investment Income	
Low End	High End	Low End	High End	Low End	High End	Low End	High End	Low End	High End
\$289,000	\$1,226,000	\$174,000	\$174,000	\$115,000	\$1,050,000	\$0	\$0	\$200	\$2,000

[Institute on Taxation and Economic Policy]

ACCORDING TO REP. BILL HUIZENGA'S (R-MI) 2024 ANNUAL REPORT, HE OWNS A GRAVEL COMPANY THAT GENERATES AT LEAST \$115,000 IN POTENTIAL PASS-THROUGH BUSINESS INCOME.

Rep. Bill Huizenga (R-MI) Has An Estimated Net Worth Of \$2.2 Million, With \$1.1 Million In Ownership Interest And An Additional \$750,000 In Real Estate Investments.

As Of August 12, 2025, Rep. Bill Huizenga (R-MI) Has An Estimated Net Worth Of Approximately \$2.2 Million:



[Quiver Quantitative, accessed 08/12/25]

According To Quiver Quantitative, Rep. Huizenga Is Estimated To Have \$1.1 Million Tied To Ownership Interest And \$750,000 In Real Estate Properties:



[Quiver Quantitative, accessed 08/12/25]

Rep. Huizenga Reports Owning A Gravel Company And Takes In Anywhere From \$115,000 To Over \$1 Million In Income:

Huizenga Gravel Company Inc., 50% Interest [OL]	\$100,001 - \$250,000	Ordinary	\$100,001 - \$1,000,000
[...]			
LOCATION: Zeeland / Ottawa, MI, US			
DESCRIPTION: Gravel Mining Operations			
Huizenga Gravel LLC, 50% Interest [OL]	\$500,001 - \$1,000,000	Ordinary	\$15,001 - \$50,000
LOCATION: Zeeland / Ottawa, MI, US			
DESCRIPTION: Ownership of Land with Gravel Resources for Mining, Royalties Received			

[Rep. Bill Huizenga 2024 Financial Disclosure, [06/30/25](#)]

Also Reported Membership In Two Other LLCs: "Vivitris Life Sciences LLC" And "Huizenga Development Land, LLC":

SCHEDULE E: POSITIONS

Position	Name of Organization
Officer	Huizenga Gravel Company Inc.
Member	Vivitris Life Sciences LLC
Member	Huizenga Gravel LLC
Member	Huizenga Development Land, LLC

[Rep. Bill Huizenga 2024 Financial Disclosure, [06/30/25](#)]

Rep. Huizenga Is Also A Member Of The Influential House Financial Services Committee, Including Its Subcommittee On Digital Assets, Financial Technology, And Artificial Intelligence And Its Subcommittee On Financial Institutions.

During The 119th Congress, Rep. Huizenga Sits On The House Financial Services Committee Including Its Subcommittee On Digital Assets, Financial Technology, And Artificial Intelligence And Its Subcommittee On Financial Institutions:

COMMITTEE AND SUBCOMMITTEE ASSIGNMENTS

Committee on Financial Services

- Digital Assets, Financial Technology, and Artificial Intelligence
- Financial Institutions

[U.S. Clerk of the House of Representatives, accessed [08/19/25](#)]

In 2024, Rep. Huizenga Reported Ownership Stakes In Huizenga Development And Gravel Companies And Numerous Rental Properties Valued At Least \$701,005 Which Generated At Least \$115,000 In Potential Pass-Through Income.

Property / Business Entity	Owner	Minimum Value	Minimum Income Amount	Income Type
Healthy Extracts Inc.	Self	\$1,001	None	Ordinary business income
Huizenga Development Land LLC, 25% interest	Self	\$100,001	None	Ordinary business income
Huizenga Gravel Company, Inc., 50% interest	Self	\$100,001	\$100,001	Ordinary business income
Huizenga Gravel, LLC, 50% interest	Self	\$500,001	\$15,001	Ordinary business income
Vivitris Life Science, LLC, 3% interest	Self	\$1	None	Ordinary Business income
TOTAL SELF INCOME AMOUNT:		\$701,005	\$115,002	

[Rep. Bill Huizenga 2024 Financial Disclosure, [06/30/25](#)]

SCHEDULE E: POSITIONS

Position	Name of Organization
Officer	Huizenga Gravel Company Inc.
Member	Vivitris Life Sciences LLC
Member	Huizenga Gravel LLC
Member	Huizenga Development Land LLC

[Rep. Bill Huizenga 2024 Financial Disclosure, [06/30/25](#)]

In 2023, Rep. Huizenga Reported Ownership Stakes In Huizenga Development And Gravel Company And Numerous Rental Properties Valued At Least \$1.2 Million Which Generated At Least \$135,000 In Potential Pass-Through Income.

Property / Business Entity	Owner	Minimum Value	Minimum Income Amount	Income Type
Cottages at Riverbend Inc., 75% Interest (condominium development, sale)	Self	\$1,001	\$15,001	Ordinary
Healthy Extracts Inc., Ottawa, MI (health, wellness, vitamins, & supplements)	Self	\$1,001	None	Ordinary
Huizenga Development Land LLC, 25% Interest, Ottawa, MI, (land ownership for investment)	Self	\$100,001	None	Capital Gains
Huizenga Gravel Company Inc., 50% Interest, Ottawa, MI (gravel mining operations)	Self	\$100,001	\$100,001	Ordinary
Huizenga Gravel LLC, 50% Interest, Ottawa, MI (ownership of land with gravel resources for mining, royalties received)	Self	\$500,001	\$15,001	Ordinary
Lakeridge Residence, 50% Interest, Ottawa, MI	Self	\$500,001	\$5,001	Rent
TOTAL SELF INCOME AMOUNT:		\$1,202,006	\$135,004	

[Rep. Bill Huizenga 2023 Financial Disclosure, 08/12/24]

REP. KEN CALVERT (R-CA)

REP. KEN CALVERT (R-CA), WHO REPORTED UP TO \$592,000 IN TOTAL INCOME IN 2024, COULD SEE A TAX BENEFIT OF UP TO \$35,000 FROM THE OBBBA, ACCORDING TO THE INSTITUTE ON TAXATION AND ECONOMIC POLICY.

Rep. Ken Calvert (R-CA), Who Reported Up To \$592,000 In Total Income In His Latest Financial Disclosure, Could See \$31,000 To \$35,000 In Tax Changes From The OBBBA, According To The Institute On Taxation and Economic Policy.

Likely Tax Changes in 2026 Under the New Law					
Lawmaker	State	Total Income		Tax Changes from New Law	
		Low End	High End	Low End	High End
Ken Calvert	CA	\$340,000	\$592,000	\$31,000	\$35,000

[Institute on Taxation and Economic Policy]

Tax Changes Broken Into Personal Income Tax and Corporate Income Tax					
Total Income		Personal Income Tax Changes		Corporate Income Tax Changes	
Low End	High End	Low End	High End	Low End	High End
\$340,000	\$592,000	\$31,000	\$35,000	\$0	\$0

[Institute on Taxation and Economic Policy]

According To ITEP, Rep. Calvert Reported Earning Up To \$403,000 In Pass-Through Business Income And Up To \$15,000 In Other Investment Income.

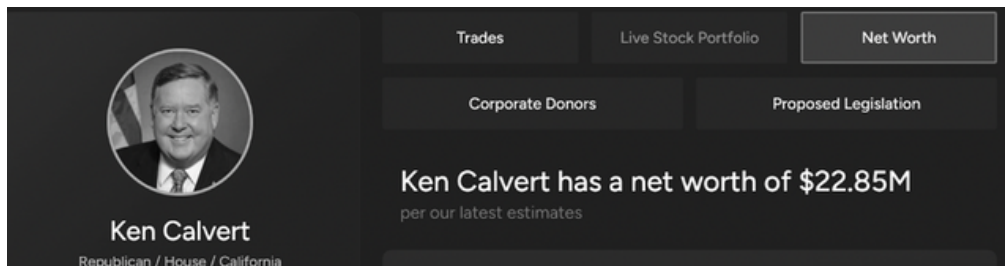
Income Breakdown									
Total Income		Earned Income		Passthrough Business Income		Capital Gains and Dividend Income		Other Investment Income	
Low End	High End	Low End	High End	Low End	High End	Low End	High End	Low End	High End
\$340,000	\$592,000	\$174,000	\$174,000	\$161,000	\$403,000	\$0	\$0	\$5,000	\$15,000

[Institute on Taxation and Economic Policy]

ACCORDING TO REP. KEN CALVERT'S (R-CA) 2024 ANNUAL REPORT, HE OWNED AT LEAST 14 RENTAL PROPERTIES VALUED AT LEAST \$7.9 MILLION THAT GENERATED HIM \$322,500 OR MORE IN POTENTIAL PASS-THROUGH RENTAL INCOME.

Quiver Quantitative Estimates That Rep. Ken Calvert (R-CA) Has An Estimated Net Worth Of \$22.9 Million, The Majority Of Which Is Tied To \$19.5 Million In Real Estate Investments.

As Of August 12, 2025, Rep. Ken Calvert (R-CA) Has An Estimated Net Worth Of Approximately \$22.9 Million:



[Quiver Quantitative, accessed 08/12/25]

Quiver Quantitative Estimates Rep. Calvert Has Up To \$19.5 Million Tied To Rental Properties, Making Up The Majority Of His Net Worth:



[Quiver Quantitative, accessed 08/12/25]

Rep. Calvert Is A Member Of The House Committee On Appropriations, Including Its Subcommittees On Defense And Energy And Water Development.

During The 119th Congress, Rep. Calvert Sits On The House Committee On Appropriations Including Its Subcommittees On Defense And Energy And Water Development:

COMMITTEE AND SUBCOMMITTEE ASSIGNMENTS

Committee on Appropriations

- Defense
- Energy and Water Development and Related Agencies

[U.S. Clerk of the House of Representatives, accessed [08/19/25](#)]

In 2024, Rep. Calvert Reported At Least \$7.9 Million In Assets Tied To At Least 14 Rental Properties That Generated Him At Least \$322,500 In Potential Pass-Through Rental Income.

Property / Business Entity	Owner	Minimum Value	Minimum Income Amount	Income Type
103 N. Lincoln, Corona, CA, 33.3% interest	Self	\$100,001	\$15,001	Rent
1065 E. 3rd, Corona, CA	Self	\$1,000,001	\$50,001	Rent
1075 E. 3rd St, Corona, CA	Self	\$1,000,001	\$50,001	Rent
1210 and 1212 E. 6th, Corona, CA, automotive repair center	Self	\$250,001	\$15,001	Rent
1500 Lyon, Santa Ana, CA	Self	\$100,001	\$2,501	Rent
22622 S. Gilbert Rd, 20% interest in mini storage refinanced in 2022	Self	\$1,000,001	\$50,001	Rent
330 Sherman Way	Self	\$500,001	\$15,001	Rent
501 & 503 E. 6th St, commercial rental 33.3% interest	Self	\$250,001	\$15,001	Rent
624 E. Grand, Corona, CA, 50% interest in commercial rental	Self	\$500,001	\$15,001	Rent
63 W. Grand, 100% interest in commercial rental	Self	\$500,001	\$15,001	Rent
Eagle Valley (raw land), undeveloped parcel, 50% ownership	Self	\$250,001	None	Rent
Lake Pleasant, 23550 North Pleasant Parkway, Peoria, AZ	Self	\$500,001	\$15,001	Rent
Limonite, Mira Loma, CA	Self	\$1,000,001	\$50,001	Rent
Northeast Corner 8th & Main, 33.3% interest in building and commercial rental	Self	\$1,000,001	\$15,001	Rent
TOTAL SELF INCOME AMOUNT:		\$7,950,014	\$322,513	

[Rep. Ken Calvert 2024 Financial Disclosure, [05/14/25](#)]

2023 FINANCIALS

Property / Business Entity	Owner	Minimum Value	Minimum Income Amount	Income Type
103 N. Lincoln, Corona, CA (commercial rental 33.3% interest)	Self	\$100,001	\$15,001	Rent
1065 E. 3rd, Corona, CA (commercial rental 20% interest)	Self	\$1,000,001	\$50,001	Rent
1075 E. 3rd St, Corona, CA	Self	\$1,000,001	\$50,001	Rent
1210 and 1212 East 6th, Corona, CA (automotive repair center)	Self	\$250,001	\$15,001	Rent
1500 Lyon, Santa Ana, CA (3.66% ownership)	Self	\$100,001	\$2,501	Rent
22622 S. Gilbert Road, Gilbert, AZ (20% owner, mini storage refinanced in 2022)	Self	\$1,000,001	\$50,001	Rent
330 Sherman Way, Corona, CA (Commercial rental 50% interest)	Self	\$500,001	\$15,001	Rent
501 & 503 E. 6th, Corona, CA (33.3% interest)	Self	\$250,001	\$15,001	Rent
624 E. Grand, Corona, CA (commercial rental 50% interest)	Self	\$500,001	\$15,001	Rent
63 W. Grand, Corona, CA (commercial rental 100% interest)	Self	\$500,001	\$15,001	Rent
Calvert Real Properties (Real estate management company in Corona, CA)	Self	\$250,001	None	None
Eagle Valley (raw land), Undeveloped land in Riverside County, CA: Parcel No. 278-140-006 (50% ownership)	Self	\$250,001	None	None
Lake Pleasant, 23550 North Pleasant Parkway, Peoria, AZ (commercial rental)	Self	\$500,001	\$15,001	Rent
Limonite, Mira Loma, CA (mini storage)	Self	\$1,000,001	\$50,001	Rent
Northeast Corner 8th & Main (725 S. Main St), Corona, CA (33.3% interest in commercial rental)	Self	\$1,000,001	\$15,001	Rent
TOTAL SELF INCOME AMOUNT:		\$8,200,01500	\$322,51300	

[Rep. Ken Calvert 2023 Financial Disclosure, 05/15/24]

REP. MIKE CAREY (R-OH)

REP. MIKE CAREY (R-OH), WHO REPORTED UP TO \$1.2 MILLION IN TOTAL INCOME IN 2024, COULD SEE A TAX BENEFIT OF UP TO \$50,500 FROM THE OBBBA, ACCORDING TO THE INSTITUTE ON TAXATION AND ECONOMIC POLICY.

Rep. Mike Carey (R-OH), Who Reported Up To \$1.2 Million In Total Income In His Latest Financial Disclosure, Could See \$15,200 To \$50,500 In Tax Changes From The OBBBA, According To The Institute On Taxation and Economic Policy.

Likely Tax Changes in 2026 Under the New Law					
Lawmaker	State	Total Income		Tax Changes from New Law	
		Low End	High End	Low End	High End
Mike Carey	OH	\$289,000	\$1,216,000	\$15,200	\$50,500

[Institute on Taxation and Economic Policy]

Tax Changes Broken Into Personal Income Tax and Corporate Income Tax					
Total Income		Personal Income Tax Changes		Corporate Income Tax Changes	
Low End	High End	Low End	High End	Low End	High End
\$289,000	\$1,216,000	\$15,000	\$50,000	\$200	\$500

[Institute on Taxation and Economic Policy]

According To ITEP, Rep. Carey Reported Earning Up To \$1 Million In Pass-Through Business Income.

Income Breakdown									
Total Income		Earned Income		Passthrough Business Income		Capital Gains and Dividend Income		Other Investment Income	
Low End	High End	Low End	High End	Low End	High End	Low End	High End	Low End	High End
\$289,000	\$1,216,000	\$174,000	\$174,000	\$100,000	\$1,000,000	\$15,000	\$42,000	\$0	\$0

[Institute on Taxation and Economic Policy]

ACCORDING TO REP. MIKE CAREY'S (R-OH) 2023 ANNUAL REPORT, HIS WIFE REPORTED OWNING CITY PARK INTERIOR, LLC, AN INTERIOR DECORATING BUSINESS VALUED AT LEAST \$100,000 THAT GENERATES \$100,000 OR MORE IN POTENTIAL PASS-THROUGH BUSINESS INCOME ANNUALLY.

Rep. Mike Carey (R-OH) Has An Estimated Net Worth Of Approximately \$1.2 Million, Of Which \$442,000 Is Tied To Exchange Traded Funds And \$175K Is Tied To Ownership Interests.

As Of August 28, 2025, Rep. Mike Carey (R-OH) Has An Estimated Net Worth Of \$1.26 Million:

Mike Carey has a net worth of \$1.26M
per our latest estimates

[Quiver Quantitative, accessed [08/28/25](#)]

According To Quiver Quantitative, Rep. Carey's Holdings Include About \$442K In Exchange Traded Funds, \$193K In Mutual Funds, And Funds And \$175K In Ownership Interests:



[Quiver Quantitative, accessed [08/12/25](#)]

During The 119th Congress, Rep. Carey Sits On The Influential House Budget Committee And The Committee On Ways And Means, Including The Ways And Means Subcommittees On Social Security And Work And Welfare.

Rep. Carey Sits On Numerous Committees, Including The Influential House Budget Committee And The Committee On Ways And Means, Including Its Subcommittees On Social Security And Work And Welfare:

COMMITTEE AND SUBCOMMITTEE ASSIGNMENTS

Committee on House Administration

- Modernization and Innovation

Committee on the Budget

Committee on Ways and Means

- Social Security
- Work and Welfare

[U.S. Clerk of the House of Representatives, accessed [08/19/25](#)]

In 2023 And 2024, Rep. Mike Carey (R-OH) Reported His Wife Owned City Park Interior, LLC—An Interior Decorating Business—Which Was Valued At Least \$100,000 And Generated \$100,000 To \$1 Million In Potential Pass-Through Business Income.

Asset	Owner	Value of Asset	Income Type(s)	Income
City Park Interior, LLC, 100% Interest [OL]	SP	\$100,001 - \$250,000	Business Income	\$100,001 - \$1,000,000
LOCATION: Columbus, OH, US				
DESCRIPTION: This business is an interior decorating business owned solely by the spouse.				

[Rep. Mike Carey 2023 Annual Disclosure, [08/13/24](#)]

Asset	Owner	Value of Asset	Income Type(s)	Income
City Park Interior, LLC, 100% Interest [OL]	SP	\$100,001 - \$250,000	Business Income	\$100,001 - \$1,000,000
LOCATION: Columbus, OH, US				
DESCRIPTION: This business is an interior decorating business owned solely by the spouse.				

[Rep. Mike Carey 2024 Financial Disclosure, [08/13/25](#)]

REP. JOHN JAMES (R-MI)

REP. JOHN JAMES (R-MI), WHO REPORTED UP TO \$505,000 IN TOTAL INCOME IN 2024, COULD SEE A TAX BENEFIT OF UP TO \$12,400 FROM THE OBBBA, ACCORDING TO THE INSTITUTE ON TAXATION AND ECONOMIC POLICY.

Rep. John James (R-MI), Who Reported Up To \$505,000 In Total Income In His Latest Financial Disclosure, Could See \$3,300 To \$12,400 In Tax Changes From The OBBBA, According To The Institute On Taxation and Economic Policy.

Likely Tax Changes in 2026 Under the New Law					
Lawmaker	State	Total Income		Tax Changes from New Law	
		Low End	High End	Low End	High End
John James	MI	\$296,000	\$505,000	\$3,300	\$12,400

[Institute on Taxation and Economic Policy]

Tax Changes Broken Into Personal Income Tax and Corporate Income Tax					
Total Income		Personal Income Tax Changes		Corporate Income Tax Changes	
Low End	High End	Low End	High End	Low End	High End
\$296,000	\$505,000	\$2,000	\$9,000	\$1,300	\$3,400

[Institute on Taxation and Economic Policy]

According To ITEP, Rep. James Reported Earning Up To \$277,000 In Capital Gains Income And Up To \$54,000 In Other Investment Income.

Income Breakdown									
Total Income		Earned Income		Passthrough Business Income		Capital Gains and Dividend Income		Other Investment Income	
Low End	High End	Low End	High End	Low End	High End	Low End	High End	Low End	High End
\$296,000	\$505,000	\$174,000	\$174,000	\$0	\$0	\$105,000	\$277,000	\$17,000	\$54,000

[Institute on Taxation and Economic Policy]

ACCORDING TO REP. JOHN JAMES' 2024 ANNUAL REPORT, HE RECEIVED \$15,001 TO \$50,000 IN DIVIDENDS FROM THE JAMES GROUP, INC., A HOLDING COMPANY VALUED AT LEAST \$1 MILLION THAT HOLDS AN AUTOMOTIVE PARTS AND TRUCKING COMPANY.

As Of August 28, 2025, Rep. John James (R-MI) Has An Estimated Net Worth Of \$6.4 Million, \$6 Million Of Which Is Tied To Ownership Interests And \$1.4 Million Of Which Is In Mutual Funds.

As Of August 28, 2025, Rep. John James (R-MI) Has An Estimated Net Worth Of \$6.4 Million:

John James has a net worth of \$6.48M
per our latest estimates

[Quiver Quantitative, accessed 08/28/25]

According To Quiver Quantitative, \$6 Million Of James' Net Worth Is In Ownership Interests, \$1.4 In Mutual Funds, And \$850K In Exchange Traded Funds:



[Quiver Quantitative, accessed 08/28/25]

Rep. James Is A Member Of The Influential Energy And Commerce Committee, And Sits On Numerous Subcommittees Including: Commerce, Manufacturing, And Trade; Energy; And Health.

During The 119th Congress, Rep. James Sits On The House Energy And Commerce Committee, Including The Subcommittees On Commerce, Manufacturing, And Trade; Energy; And Health:

Energy and Commerce Committee

Subcommittee on Commerce, Manufacturing, and Trade

Subcommittee on Energy

Subcommittee on Health

[Rep. John James, accessed 08/19/25]

According To His 2023 Annual Report, Rep. James Received \$15,000 To \$50,000 In Dividends As He Operates An Automotive Parts, And Trucking Business Valued At Least \$1 Million.

According To His 2023 Annual Report, Rep. James Received \$15,001 To \$50,000 In Dividends From The James Group, Inc., Valued At Least \$1 Million, "A Holding Company That Wholly Owns Renaissance Global Logistics, LLC (RGL)," A Business That Packs And Exports Automotive Parts," And Five Crowns Trucking, Which "Performs Transportation Services For RGL's Packing And Exporting Business":

John A. James Children's Trust ⇒ James Group, Inc. [OL]	\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Detroit,, MI, US				
DESCRIPTION: James Group, Inc. is a Holding Company that wholly owns Renaissance Global Logistics, LLC (RGL). RGL is in the business of packing and exporting automotive components. RGL has a wholly owned subsidiary, Five Crowns Trucking, LLC. Five Crowns Trucking performs transportation services for RGL's automotive packing and exporting business.				

[Rep. John James 2023 Annual Report, 09/03/24]

James Is The Director And An Officer Of The James Group As Well As The President & CEO Of Renaissance Global Logistics, LLC:

SCHEDULE E: POSITIONS

Position	Name of Organization
Director	James Group, Inc.
Officer	James Group, Inc
President & CEO	Renaissance Global Logistics, LLC

[Rep. John James 2023 Financial Disclosure, [09/03/24](#)]

James Also Revealed That As Of November 2019, He Would Continue To Participate In The James Group's 401(k) Plan:

Date	Parties To	Terms of Agreement
November 2019	James Group, Inc.	I will continue to participate in this 401(k) Plan. The plan sponsor will not make future contributions in the event of separation.

[Rep. John James 2023 Financial Disclosure, [09/03/24](#)]

According To His 2024 Financial Disclosure, Rep. James Continued To Receive \$50,001 To \$100,000 In Dividends From The James Group, But Did Not Report That He Was An Officer Or President Of Renaissance Global Logistics.

In 2024, Rep. James Continued To See Between \$50,001 And \$100,000 In Dividends From The James Group, Held In His Children's Trust:

John A. James Children's Trust => James Group, Inc. [OL]	\$1,000,001 - \$5,000,000	Dividends	\$50,001 - \$100,000	<input type="checkbox"/>
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LOCATION: Detroit,, MI, US

DESCRIPTION: James Group, Inc. is a Holding Company that wholly owns Renaissance Global Logistics, LLC (RGL). RGL is in the business of packing and exporting automotive components. RGL has a wholly owned subsidiary, Five Crowns Trucking, LLC. Five Crowns Trucking performs transportation services for RGL's automotive packing and exporting business.

[...]

SCHEDULE E: POSITIONS

None disclosed.

[Rep. John James 2024 Amended Financial Disclosure, [08/15/25](#)]

REP. ANN WAGNER (R-MO)

REP. ANN WAGNER (R-MO), WHO REPORTED UP TO \$1.2 MILLION IN TOTAL INCOME IN 2024, COULD SEE A TAX BENEFIT OF UP TO \$18,700 FROM THE OBBBA, ACCORDING TO THE INSTITUTE ON TAXATION AND ECONOMIC POLICY.

Rep. Ann Wagner (R-MO), Who Reported Up To \$1.2 Million In Total Income In Her Latest Financial Disclosure, Could See \$11,200 To \$18,700 In Tax Changes From The OBBBA, According To The Institute On Taxation And Economic Policy.

Likely Tax Changes in 2026 Under the New Law					
Lawmaker	State	Total Income		Tax Changes from New Law	
		Low End	High End	Low End	High End
Ann Wagner	MO	\$549,000	\$1,208,000	\$11,200	\$18,700

[Institute on Taxation and Economic Policy]

Tax Changes Broken Into Personal Income Tax and Corporate Income Tax					
Total Income		Personal Income Tax Changes		Corporate Income Tax Changes	
Low End	High End	Low End	High End	Low End	High End
\$549,000	\$1,208,000	\$8,000	\$10,000	\$3,200	\$8,700

[Institute on Taxation and Economic Policy]

According To ITEP, Rep. Wagner Reported Earning Up To \$718,000 In Capital Gains And Dividend Income And Up To \$316,000 In Other Investment Income.

Income Breakdown									
Total Income		Earned Income		Passthrough Business Income		Capital Gains and Dividend Income		Other Investment Income	
Low End	High End	Low End	High End	Low End	High End	Low End	High End	Low End	High End
\$549,000	\$1,208,000	\$174,000	\$174,000	\$0	\$0	\$266,000	\$718,000	\$109,000	\$316,000

[Institute on Taxation and Economic Policy]

REP. ANN WAGNER (R-MO) IS A MEMBER OF THE INFLUENTIAL HOUSE FINANCIAL SERVICES COMMITTEE, REPORTEDLY HOLDING NEARLY \$26 MILLION IN ASSETS, INCLUDING \$8.6 MILLION IN HOLDINGS TIED TO EXCHANGE TRADED FUNDS AND \$3.4 MILLION TIED TO HEDGE FUNDS, AMONG OTHER PRIVATE INVESTMENTS.

As Of August 12, 2025, Rep. Ann Wagner (R-MO) Has An Estimated Net Worth Of \$26 Million, Of Which \$8.6 Million In Holdings Are Tied To Exchange Traded Funds (ETFs), \$7.1 Million To Mutual Funds, And \$3.4 Million In Hedge Fund And Private Investments.

As Of August 12, 2025, Rep. Ann Wagner (R-MO) Has An Estimated Net Worth Of Approximately \$26 Million:

Ann Wagner has a net worth of \$26.02M
per our latest estimates

[Quiver Quantitative, accessed 08/28/25]

According To Quiver Quantitative, Approximately \$8.6 Million Of Wagner's Holdings Are Tied To Exchange Traded Funds (ETFs), With \$7.1 Million Tied To Mutual Funds, And \$3.4 Million In Hedge Funds And Private Investments:



[Quiver Quantitative, accessed 08/28/25]

Rep. Wagner Is Also A Member Of The Influential House Financial Services Committee, And Serves As The Chair Of The Subcommittee On Capital Markets, Which Has Jurisdiction Over Private Funds And Investment Companies.

During The 119th Congress, Rep. Wagner Has Sat On The House Financial Services Committee, Including Its Subcommittee On Capital Markets And Oversight And Investigations:

COMMITTEE AND SUBCOMMITTEE ASSIGNMENTS

Committee on Financial Services

- Capital Markets
- Oversight and Investigations

[U.S. Clerk of the House of Representatives, accessed [08/19/25](#)]

During The 119th Congress, Rep. Wagner Is The Chair Of The Subcommittee On Capital Markets. [U.S. House Committee on Financial Services, accessed [08/28/25](#)]

The Subcommittee On Capital Markets Has Jurisdiction Over "Securities, Including Retirement Savings Plans And Products, Exchanges, And Finance; Capital Markets Activities, Including Securitization, Business Capital Formation, Securities Lending, And Repurchase Agreements; Investment Companies," As Well As Private Funds. "The jurisdiction of the Subcommittee on Capital Markets includes—securities, including retirement savings plans and products, exchanges, and finance; capital markets activities, including securitization, business capital formation, securities lending, and repurchase agreements; investment companies, investment advisers, and advisers to private funds . . ."

[LegiStorm, accessed [08/28/25](#)]

REP. WAGNER HOLDS \$3.4 MILLION IN HEDGE FUNDS AND PRIVATE EQUITY

Rep. Ann Wagner Holds About \$3.4 Million In Hedge Funds And Private Equity.

Ann Wagner Held \$3.4 Million In Hedge Funds And Private Equity, As Of August 28, 2025:



[Quiver Quantitative, accessed [08/28/25](#)]

ITEP METHODOLOGY

Method of Estimating Likely Range of Income

Income estimates for each lawmaker are based on Congressional financial disclosure reports, which list all sources of income above \$200. These estimates may be lower as they may not account for sources of income below \$200.

ITEP divided income into the following four categories – earned income, pass through business income, capital gains and dividend income, and other investment income – to create their compositions of income. As rental income is reported without any deductions or offsets, ITEP assumes that approximately 50 percent of the total rental income would be counted as income and should be categorized as pass through business income.

Other investment income is comprised of any interest, annuity payments, and other investment related income.

Method of Estimating Likely Range of Personal Income Tax Breaks

ITEP grouped the lawmakers into categories based on their level of total income, the composition of their income, and their state of residence.

Households who receive a third or more of their income from a pass-through business (a business that is subject to the personal income tax but not the corporate income tax) are likely to receive a significant tax cut from the new law because it makes permanent a large deduction for pass-through business income.

Households who receive a third or more of their income from capital gains and dividends are less likely to receive a large tax cut because most of that type of income is subject to a special set of income tax rates that was not changed by the 2017 law or the new law.

Finally, the new law provides much larger tax breaks to households in states with low state and local taxes (SALT). For those who live in states with high SALT, the new law in some cases results (overall) in a net increase in personal income taxes for well-off people.

Using the ITEP microsimulation model, estimates were made on the typical tax changes under the new law for households in different situations: household receiving at least a third of their income from pass-through business, households receiving at least a third or more of their income as capital gains and dividends, and households in high-SALT states vs. those in low-SALT states.

ITEP estimated the average tax change for taxpayers in different income groups in each situation and then matched each lawmaker to their income group and situation.

ITEP can therefore say, for a given lawmaker, that the typical household with the same amount of income and same type of income, who lives in a similar state (one with either low or high state and local taxes) would likely expect to see a personal income tax cut of a specific amount (within a range).

Of course, specific lawmakers could receive a tax break that is more or less than the range shown here, based on details of their situation that are unknown.

Method for Estimating Likely Range of Corporate Income Tax Breaks

ITEP also calculated the likely corporate tax break that each lawmaker would receive, indirectly, from their likely ownership of corporate assets.

Corporate income taxes are paid by corporations but indirectly they are paid by individuals, mainly the individuals who own corporate stocks and other business assets that are affected by the corporate income tax.

The benefits of a corporate tax cut (particularly in the first year it is in effect) go to the owners of corporate assets or the owners of capital generally. Certain types of income from capital (like dividends and capital gains) can be reasonably used as a proxy for ownership of capital.

Congress's official revenue estimators have projected the revenue impact of the corporate tax changes in the new law for each year. In some cases, an official estimate is reported for tax a provision that affects both corporations and pass-through businesses, and ITEP uses other information to determine how much of the tax change is a change in corporate taxes.

ITEP assumes that, for each year, the benefits of the tax break are distributed to those with capital income. For example, if the total projected revenue impact of corporate tax breaks in a given year is equal to about 1 percent of the projected capital income that year, ITEP assumes households receive (indirectly) a benefit equal to 1 percent of their capital income that year. ITEP applied the same logic to determine the benefit each lawmaker will receive next year from the corporate tax cuts under the new law.