

# Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter Social Security numbers on this form as it may be made public.  
▶ Information about Form 990 and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No. 1545-0047

**2020**

**Open to Public Inspection**

**A For the 2020 calendar year, or tax year beginning** 10/01, 2020, and ending 09/30, 20 21

<b>B</b> Check if applicable:  <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	<b>C</b> Name of organization <b>THE FEDERALIST SOCIETY FOR LAW AND PUBLIC POLICY STUDIES</b> Doing Business As	<b>D</b> Employer identification number 36-3235550
	Number and street (or P.O. box if mail is not delivered to street address) Room/suite 1776 I STREET NW, STE. 300	<b>E</b> Telephone number (202) 822-8138
	City or town, state or province, country, and ZIP or foreign postal code WASHINGTON, DC 20006-3774	<b>G</b> Gross receipts \$ 27,449,064.
	<b>F</b> Name and address of principal officer: <b>STEVEN G. CALABRESI</b> 1776 I STREET, NW, SUITE 300, WASHINGTON, DC 20006	<b>H(a)</b> Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>H(b)</b> Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. (see instructions)
<b>I</b> Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) ( ) ◀ (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		<b>H(c)</b> Group exemption number ▶
<b>J</b> Website: ▶ WWW.FED-SOC.ORG		<b>L</b> Year of formation: 1982 <b>M</b> State of legal domicile: IL
<b>K</b> Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶		

**Part I Summary**

<b>Activities &amp; Governance</b>	1	Briefly describe the organization's mission or most significant activities: <u>THE ORGANIZATION PROMOTES INTELLECTUAL DIVERSITY AND THE RULE OF LAW IN THE LEGAL COMMUNITY. IT IS ORGANIZED EXCLUSIVELY FOR CHARITABLE, EDUCATIONAL AND SCIENTIFIC PURPOSES.</u>		
	2	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	3	Number of voting members of the governing body (Part VI, line 1a)	3	12.
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	8.
	5	Total number of individuals employed in calendar year 2020 (Part V, line 2a)	5	52.
	6	Total number of volunteers (estimate if necessary)	6	5,950.
	7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	0.
7b	Net unrelated business taxable income from Form 990-T, line 34	7b	0.	
<b>Revenue</b>	8	Contributions and grants (Part VIII, line 1h)	18,225,605.	17,605,489.
	9	Program service revenue (Part VIII, line 2g)	1,521,700.	668,542.
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	596,558.	635,829.
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	22,482.	7,129.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	20,366,345.	18,916,989.
	<b>Expenses</b>	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	475,409.
14		Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.
15		Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	6,418,714.	6,840,439.
16a		Professional fundraising fees (Part IX, column (A), line 11e)	0.	0.
b		Total fundraising expenses (Part IX, column (D), line 25) ▶ 644,348.		
17		Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	12,710,716.	10,347,273.
18		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	19,604,839.	17,671,416.
19	Revenue less expenses. Subtract line 18 from line 12	761,506.	1,245,573.	
<b>Net Assets or Fund Balances</b>	20	Total assets (Part X, line 16)	31,619,788.	35,150,091.
	21	Total liabilities (Part X, line 26)	1,850,285.	2,366,227.
	22	Net assets or fund balances. Subtract line 21 from line 20	29,769,503.	32,783,864.

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

<b>Sign Here</b>	Signature of officer: <u>Eugene B Meyer</u>	Date: 04/11/2022
	Type or print name and title: <b>EUGENE B MEYER</b> PRESIDENT & CEO	

<b>Paid Preparer Use Only</b>	Print/Type preparer's name: RICHARD L RUVELSON	Preparer's signature: RICHARD L RUVELSON	Date: 04/11/2022	Check <input type="checkbox"/> if self-employed	PTIN: P00234075
	Firm's name: WITHUMSMITH+BROWN, PC	Firm's EIN: 22-2027092			
	Firm's address: 4600 EAST WEST HWY 900 BETHESDA, MD 20814-3423	Phone no.: 301-272-6000			

May the IRS discuss this return with the preparer shown above? (see instructions)  Yes  No

For Paperwork Reduction Act Notice, see the separate instructions.

Form **990** (2020)

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III [X]

1 Briefly describe the organization's mission:

THE FEDERALIST SOCIETY EXISTS TO PROMOTE THE PRINCIPLES THAT THE STATE EXISTS TO PRESERVE FREEDOM, THE SEPARATION OF POWERS IS CENTRAL TO OUR CONSTITUTION, AND THAT IT IS THE DUTY OF THE JUDICIARY TO SAY WHAT THE LAW IS, NOT WHAT IT SHOULD BE.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? [ ] Yes [X] No

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? [ ] Yes [X] No

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code: ) (Expenses \$ 3,600,443. including grants of \$ 0. ) (Revenue \$ 6,762. )

PRACTICE GROUP ACTIVITIES: THE 15 PRACTICE GROUPS OFFER A MECHANISM BY WHICH LAWYERS CAN EXPLORE CONSERVATIVE AND LIBERTARIAN IDEAS WITHIN THE CONTEXT OF A NUMBER OF SPECIALIZED FIELDS OF LAW. THE PRACTICE GROUPS CURRENTLY HOST MORE THAN 200 TELEFORUM PROGRAMS PER YEAR, WHICH CONNECT HUNDREDS OF OUR MEMBERS WITH LEGAL EXPERTS ANALYZING A RECENT, NOTEWORTHY CASE. THE REGULATORY TRANSPARENCY PROJECT FOSTERS A NATIONAL CONVERSATION ABOUT REGULATION AND ITS COSTS AND BENEFITS BY EXAMINING MANY ASPECTS OF THE ADMINISTRATIVE STATE. OUR ARTICLE ONE PROJECT FEATURES DISCUSSION AND EXAMINATION OF THE PROPER ROLE OF CONGRESS UNDER OUR CONSTITUTION.

4b (Code: ) (Expenses \$ 1,848,633. including grants of \$ 182,048. ) (Revenue \$ 21,518. )

STUDENT ACTIVITIES: THE STUDENT DIVISION IS THE CORNERSTONE OF THE SOCIETY'S EFFORTS, AND WE MAINTAIN STUDENT CHAPTERS AT NEARLY EVERY ABA-ACCREDITED LAW SCHOOL IN THE COUNTRY. EACH CHAPTER IS COMMITTED TO SPARKING DISCUSSION OF CRITICAL ISSUES THROUGH PROVOCATIVE, HIGH-QUALITY LECTURES AND DEBATES FEATURING CONSERVATIVE AND LIBERTARIAN LEGAL THOUGHT. THE STUDENT CHAPTERS HOST MORE THAN 1,000 EVENTS EACH ACADEMIC YEAR.

4c (Code: ) (Expenses \$ 1,618,197. including grants of \$ 301,656. ) (Revenue \$ 12,367. )

FACULTY ACTIVITIES: THE FACULTY DIVISION PROVIDES A SETTING FOR CONSTRUCTIVE SCHOLARLY DISCOURSE AND QUALITY SCHOLARSHIP AMONG CONSERVATIVE AND LIBERTARIAN FACULTY AND AMONGST FACULTY AS A WHOLE. THE FACULTY DIVISION HAS ENABLED US TO CULTIVATE A GROWING COMMUNITY OF SCHOLARS.

4d Other program services (Describe on Schedule O.) ATTACHMENT 1 (Expenses \$ 8,549,884. including grants of \$ ) (Revenue \$ 633,403. )

4e Total program service expenses 15,617,157.

Part IV Checklist of Required Schedules

Table with 3 columns: Question number, Yes, No. Rows 1-21 with various questions about organizational activities and financial reporting.

**Part IV Checklist of Required Schedules (continued)**

	Yes	No
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III . . . . .	X	
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J. . . . .	X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a . . . . .		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? . . . . .		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? . . . . .		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? . . . . .		
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I . . . . .		X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I . . . . .		X
26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II. . . . .		X
27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III . . . . .		X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions, for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV . . . . .		X
b A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV . . . . .		X
c A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? If "Yes," complete Schedule L, Part IV . . . . .		X
29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M . . . . .	X	
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M . . . . .		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I . . . . .		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II. . . . .		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I. . . . .		X
34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1 . . . . .		X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)? . . . . .		X
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 . . . . .		
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2. . . . .		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI . . . . .		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O.	X	

**Part V Statements Regarding Other IRS Filings and Tax Compliance**

Check if Schedule O contains a response or note to any line in this Part V

	Yes	No
1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable . . . . .		
b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable . . . . .		
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? . . . . .	X	

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

Table with columns for question number, question text, and Yes/No response boxes. Includes questions 2a through 16 regarding employee reporting, tax returns, unrelated business income, foreign accounts, prohibited transactions, and charitable contributions.

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI

X

Section A. Governing Body and Management

Table with columns for line numbers (1a, 1b, 2-9), Yes, and No. Contains questions about voting members, family relationships, and governance decisions.

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

Table with columns for line numbers (10a-16b), Yes, and No. Contains questions about local chapters, written policies, conflict of interest, and compensation.

Section C. Disclosure

- 17 List the states with which a copy of this Form 990 is required to be filed DC, IL, MD, NY, PA, SC,
18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection.
19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
20 State the name, address, and telephone number of the person who possesses the organization's books and records

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII  X

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) EUGENE B MEYER DIRECTOR/PRESIDENT & CEO	40.00 0.	X	X				669,312.	0.	59,959.	
(2) LEE LIBERMAN OTIS DIRECTOR/SENIOR VICE PRESIDENT	40.00 0.	X	X				399,313.	0.	20,862.	
(3) DEAN A REUTER DIRECTOR OF PRACTICE GROUPS	40.00 0.					X	348,333.	0.	62,300.	
(4) PETER K REDPATH DIRECTOR OF STUDENT DIVISION	40.00 0.					X	235,000.	0.	52,397.	
(5) DOUGLAS C UBBEN DIRECTOR OF FINANCE	40.00 0.			X			236,000.	0.	48,172.	
(6) CASEY CLEMENCE VP & DIR. OF HUMAN RESOURCE	40.00 0.					X	180,094.	0.	56,915.	
(7) LISA EZELL VP & DIR, LAWYERS CHAPTER	40.00 0.					X	200,014.	0.	34,325.	
(8) NATHAN KACZMAREK VP & DIR, REGUL. TRANSPARACY	40.00 0.					X	187,000.	0.	46,408.	
(9) T. KENNETH CRIBB, JR. DIRECTOR	2.00 0.	X					60,000.	0.	0.	
(10) LEONARD A LEO DIRECTOR/CO-CHAIRMAN	1.00 0.	X	X				1,673.	0.	0.	
(11) STEVEN G CALABRESI DIRECTOR/CO-CHAIRMAN	1.00 0.	X	X				0.	0.	0.	
(12) DAVID M MCINTOSH DIRECTOR/VICE CHAIRMAN	1.00 0.	X	X				0.	0.	0.	
(13) GARY LAWSON DIRECTOR/SECRETARY	1.00 0.	X	X				0.	0.	0.	
(14) BRENT O HATCH DIRECTOR/TREASURER	1.00 0.	X	X				0.	0.	0.	

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

Table with 6 main columns: (A) Name and title, (B) Average hours per week, (C) Position, (D) Reportable compensation from the organization, (E) Reportable compensation from related organizations, (F) Estimated amount of other compensation. Rows include C. BOYDEN GRAY, EDWIN MEESE, III, MICHAEL B MUKASEY, and NICHOLAS QUINN ROSENKRANZ.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization 16

Table with 3 columns: Question, Yes, No. Contains questions 3, 4, and 5 regarding compensation reporting.

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

Table with 3 columns: (A) Name and business address, (B) Description of services, (C) Compensation. Row 1 contains ATTACHMENT 2.

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization 8



**Part VIII Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514	
<b>Contributions, Gifts, Grants and Other Similar Amounts</b>	1a	Federated campaigns . . . . .	1a				
	b	Membership dues . . . . .	1b				
	c	Fundraising events . . . . .	1c				
	d	Related organizations . . . . .	1d				
	e	Government grants (contributions) . .	1e				
	f	All other contributions, gifts, grants, and similar amounts not included above .	1f	17,605,489.			
	g	Noncash contributions included in lines 1a-1f. . . . .	1g	\$ 171,857.			
	h	<b>Total.</b> Add lines 1a-1f . . . . .		17,605,489.			
	<b>Program Service Revenue</b>	2a	REGISTRATION FEES	Business Code			
			900099	257,229.	257,229.		
b		MEMBERSHIP DUES	900099	411,313.	411,313.		
c							
d							
e							
f		All other program service revenue . . . . .					
g		<b>Total.</b> Add lines 2a-2f . . . . .		668,542.			
<b>Other Revenue</b>	3	Investment income (including dividends, interest, and other similar amounts). . . . .		225,636.		225,636.	
	4	Income from investment of tax-exempt bond proceeds .		0.			
	5	Royalties . . . . .		0.			
	6a	Gross rents . . . . .	6a	(i) Real			
				(ii) Personal			
	b	Less: rental expenses	6b				
	c	Rental income or (loss)	6c				
	d	Net rental income or (loss). . . . .		0.			
	7a	Gross amount from sales of assets other than inventory	7a	(i) Securities	8,735,667.	202,637.	
				(ii) Other			
	b	Less: cost or other basis and sales expenses . .	7b	8,493,640.	34,471.		
	c	Gain or (loss) . . . . .	7c	242,027.	168,166.		
	d	Net gain or (loss) . . . . .		410,193.		410,193.	
8a	Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18 . . . . .	8a		0.			
			8b	0.			
				0.			
c	Net income or (loss) from fundraising events. . . . .		0.				
9a	Gross income from gaming activities. See Part IV, line 19 . . . . .	9a		0.			
			9b	0.			
				0.			
c	Net income or (loss) from gaming activities. . . . .		0.				
10a	Gross sales of inventory, less returns and allowances . . . . .	10a		4,800.			
			10b	3,964.			
				836.		836.	
c	Net income or (loss) from sales of inventory. . . . .		836.		836.		
<b>Miscellaneous Revenue</b>	11a	MISCELLANEOUS	Business Code				
			900099	6,293.	5,507.	786.	
	b						
	c						
	d	All other revenue . . . . .					
	e	<b>Total.</b> Add lines 11a-11d . . . . .		6,293.			
12	<b>Total revenue.</b> See instructions . . . . .		18,916,989.	674,049.		637,451.	

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX  X

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 . . . . .	28,376.	28,376.		
2 Grants and other assistance to domestic individuals. See Part IV, line 22 . . . . .	455,328.	455,328.		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16	0.			
4 Benefits paid to or for members . . . . .	0.			
5 Compensation of current officers, directors, trustees, and key employees . . . . .	1,540,330.	805,775.	514,193.	220,362.
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) . . . . .	0.			
7 Other salaries and wages . . . . .	4,036,485.	3,438,482.	388,708.	209,295.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	270,299.	233,148.	27,040.	10,111.
9 Other employee benefits . . . . .	672,794.	543,841.	105,368.	23,585.
10 Payroll taxes . . . . .	320,531.	255,337.	44,704.	20,490.
11 Fees for services (nonemployees):				
a Management . . . . .	0.			
b Legal . . . . .	1,750.		1,750.	
c Accounting . . . . .	40,651.		40,651.	
d Lobbying . . . . .	0.			
e Professional fundraising services. See Part IV, line 17.	0.			
f Investment management fees . . . . .	26,290.		26,290.	
9 Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.) ATCH 3	2,646,155.	2,629,874.	6,885.	9,396.
12 Advertising and promotion . . . . .	530,070.	530,070.		
13 Office expenses . . . . .	314,686.	225,503.	67,233.	21,950.
14 Information technology . . . . .	876,611.	872,954.	3,657.	
15 Royalties . . . . .	0.			
16 Occupancy . . . . .	954,738.	789,873.	79,913.	84,952.
17 Travel . . . . .	268,555.	241,963.	13,381.	13,211.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials	202,000.	202,000.		
19 Conferences, conventions, and meetings . . . . .	1,340,518.	1,337,819.	1,988.	711.
20 Interest . . . . .	0.			
21 Payments to affiliates . . . . .	0.			
22 Depreciation, depletion, and amortization . . . . .	130,364.	108,202.	10,429.	11,733.
23 Insurance . . . . .	45,138.		45,138.	
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a RECORDING	1,786,887.	1,786,887.		
b HONORARIA	797,250.	791,250.		6,000.
c JOURNAL	194,587.	194,587.		
d INFORMATION SERVICES	66,735.	61,414.	321.	5,000.
e All other expenses	124,288.	84,474.	32,262.	7,552.
25 Total functional expenses. Add lines 1 through 24e	17,671,416.	15,617,157.	1,409,911.	644,348.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720) . . . . .	0.			

**Part X Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part X

		(A) Beginning of year		(B) End of year	
Assets	1	Cash - non-interest-bearing . . . . .	4,788.	1	9,815.
	2	Savings and temporary cash investments. . . . .	16,496,676.	2	19,379,082.
	3	Pledges and grants receivable, net . . . . .	533,049.	3	298,873.
	4	Accounts receivable, net. . . . .	0.	4	0.
	5	Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons . . . . .	0.	5	0.
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B). . . . .	0.	6	0.
	7	Notes and loans receivable, net . . . . .	0.	7	0.
	8	Inventories for sale or use . . . . .	5,063.	8	6,938.
	9	Prepaid expenses and deferred charges . . . . .	184,968.	9	987,369.
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D . . . . .	1,468,504.		
		10a			
	b	Less: accumulated depreciation. . . . .	1,107,683.	10b	
			246,744.	10c	360,821.
	11	Investments - publicly traded securities. . . . .	9,967,317.	11	12,047,815.
	12	Investments - other securities. See Part IV, line 11. . . . .	3,335,719.	12	1,244,910.
	13	Investments - program-related. See Part IV, line 11. . . . .	0.	13	0.
14	Intangible assets . . . . .	759,871.	14	728,875.	
15	Other assets. See Part IV, line 11 . . . . .	85,593.	15	85,593.	
16	<b>Total assets.</b> Add lines 1 through 15 (must equal line 33) . . . . .	31,619,788.	16	35,150,091.	
Liabilities	17	Accounts payable and accrued expenses . . . . .	672,059.	17	907,996.
	18	Grants payable . . . . .	0.	18	0.
	19	Deferred revenue. . . . .	210,480.	19	581,247.
	20	Tax-exempt bond liabilities. . . . .	0.	20	0.
	21	Escrow or custodial account liability. Complete Part IV of Schedule D. . . . .	0.	21	0.
	22	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons . . . . .	0.	22	0.
	23	Secured mortgages and notes payable to unrelated third parties . . . . .	0.	23	0.
	24	Unsecured notes and loans payable to unrelated third parties. . . . .	0.	24	0.
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D . . . . .	967,746.	25	876,984.
	26	<b>Total liabilities.</b> Add lines 17 through 25. . . . .	1,850,285.	26	2,366,227.
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33.				
	27	Net assets without donor restrictions . . . . .	22,952,904.	27	27,532,095.
	28	Net assets with donor restrictions. . . . .	6,816,599.	28	5,251,769.
	Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33.				
	29	Capital stock or trust principal, or current funds . . . . .		29	
	30	Paid-in or capital surplus, or land, building, or equipment fund. . . . .		30	
	31	Retained earnings, endowment, accumulated income, or other funds. . . . .		31	
32	<b>Total net assets or fund balances . . . . .</b>	29,769,503.	32	32,783,864.	
33	<b>Total liabilities and net assets/fund balances. . . . .</b>	31,619,788.	33	35,150,091.	

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

Table with 10 rows for reconciliation of net assets. Line 10 total: 32,783,864.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

Table with 6 rows for financial statements and reporting. Includes questions about accounting method, audit status, and oversight. Includes Yes/No columns.

**SCHEDULE A**  
**(Form 990 or 990-EZ)**

**Public Charity Status and Public Support**

OMB No. 1545-0047

**2020**

**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

Name of the organization **THE FEDERALIST SOCIETY FOR LAW AND PUBLIC POLICY STUDIES**

Employer identification number  
**36-3235550**

**Part I Reason for Public Charity Status.** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1  A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2  A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990 or 990-EZ).)
- 3  A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4  A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: \_\_\_\_\_
- 5  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6  A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8  A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9  An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: \_\_\_\_\_
- 10  An organization that normally receives (1) more than 33 1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11  An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12  An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
  - a  **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
  - b  **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
  - c  **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
  - d  **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
  - e  Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
  - f Enter the number of supported organizations . . . . .
  - g Provide the following information about the supported organization(s).

	(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
				Yes	No		
(A)							
(B)							
(C)							
(D)							
(E)							
<b>Total</b>							

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Table with 7 columns: Calendar year (or fiscal year beginning in), (a) 2016, (b) 2017, (c) 2018, (d) 2019, (e) 2020, (f) Total. Rows include: 1 Gifts, grants, contributions, and membership fees received; 2 Tax revenues levied for the organization's benefit; 3 The value of services or facilities furnished by a governmental unit; 4 Total; 5 The portion of total contributions by each person; 6 Public support.

Section B. Total Support

Table with 7 columns: Calendar year (or fiscal year beginning in), (a) 2016, (b) 2017, (c) 2018, (d) 2019, (e) 2020, (f) Total. Rows include: 7 Amounts from line 4; 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources; 9 Net income from unrelated business activities; 10 Other income; 11 Total support; 12 Gross receipts from related activities; 13 First 5 years.

Section C. Computation of Public Support Percentage

Table with 2 columns: Line number, Percentage. Rows include: 14 Public support percentage for 2020 (89.69%); 15 Public support percentage from 2019 Schedule A (88.52%); 16a 33 1/3% support test - 2020 (checked); 16b 33 1/3% support test - 2019; 17a 10%-facts-and-circumstances test - 2020; 17b 10%-facts-and-circumstances test - 2019; 18 Private foundation.

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Table with 7 columns: (a) 2016, (b) 2017, (c) 2018, (d) 2019, (e) 2020, (f) Total. Rows include: 1 Gifts, grants, contributions, and membership fees received; 2 Gross receipts from admissions, merchandise sold or services performed; 3 Gross receipts from activities that are not an unrelated trade or business; 4 Tax revenues levied for the organization's benefit; 5 The value of services or facilities furnished by a governmental unit; 6 Total; 7a Amounts included on lines 1, 2, and 3 received from disqualified persons; 7b Amounts included on lines 2 and 3 received from other than disqualified persons; 7c Add lines 7a and 7b; 8 Public support.

Section B. Total Support

Table with 7 columns: (a) 2016, (b) 2017, (c) 2018, (d) 2019, (e) 2020, (f) Total. Rows include: 9 Amounts from line 6; 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources; 10b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975; 10c Add lines 10a and 10b; 11 Net income from unrelated business activities not included in line 10b; 12 Other income; 13 Total support; 14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here.

Section C. Computation of Public Support Percentage

Table with 3 columns: Description, 2020, 2019. Row 15: Public support percentage for 2020 (line 8, column (f), divided by line 13, column (f)) 15 %; Row 16: Public support percentage from 2019 Schedule A, Part III, line 15 16 %

Section D. Computation of Investment Income Percentage

Table with 3 columns: Description, 2020, 2019. Row 17: Investment income percentage for 2020 (line 10c, column (f), divided by line 13, column (f)) 17 %; Row 18: Investment income percentage from 2019 Schedule A, Part III, line 17 18 %

- 19a 33 1/3% support tests - 2020. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization.
19b 33 1/3% support tests - 2019. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization.
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions.

**Part IV Supporting Organizations**

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

		Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2).		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.		
3b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.		
3c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.		
4b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.		
4c	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in <b>Part VI</b> , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).		
5b	<b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
5c	<b>Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in <b>Part VI</b> .		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in <b>Part VI</b> .		
9b	Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in <b>Part VI</b> .		
9c	Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in <b>Part VI</b> .		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.		
10b	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)		



**Part IV Supporting Organizations (continued)**

		Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?		
a	A person who directly or indirectly controls, either alone or together with persons described in lines 11b and 11c below, the governing body of a supported organization?	11a	
b	A family member of a person described in line 11a above?	11b	
c	A 35% controlled entity of a person described in line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI.	11c	

**Section B. Type I Supporting Organizations**

		Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1	
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.	2	

**Section C. Type II Supporting Organizations**

		Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).	1	

**Section D. All Type III Supporting Organizations**

		Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	1	
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).	2	
3	By reason of the relationship described in line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.	3	

**Section E. Type III Functionally Integrated Supporting Organizations**

1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).		
a	<input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.		
b	<input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.		
c	<input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions).		
2	Activities Test. Answer lines 2a and 2b below.		
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.	2a	
b	Did the activities described in line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.	2b	
3	Parent of Supported Organizations. Answer lines 3a and 3b below.		
a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI.	3a	
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b	

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

1  Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	<b>Adjusted Net Income</b> (subtract lines 5, 6, and 7 from line 4)	8	
Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	<b>Total</b> (add lines 1a, 1b, and 1c)	1d	
e	<b>Discount</b> claimed for blockage or other factors (explain in detail in Part VI):	1e	
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035.	6	
7	Recoveries of prior-year distributions	7	
8	<b>Minimum Asset Amount</b> (add line 7 to line 6)	8	
Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1	
2	Enter 0.85 of line 1.	2	
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4	Enter greater of line 2 or line 3.	4	
5	Income tax imposed in prior year	5	
6	<b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	
7	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)**

Section D - Distributions		Current Year
1	Amounts paid to supported organizations to accomplish exempt purposes	1
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	3
4	Amounts paid to acquire exempt-use assets	4
5	Qualified set-aside amounts (prior IRS approval required - provide details in Part VI)	5
6	Other distributions (describe in Part VI). See instructions.	6
7	<b>Total annual distributions.</b> Add lines 1 through 6.	7
8	Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions.	8
9	Distributable amount for 2020 from Section C, line 6	9
10	Line 8 amount divided by line 9 amount	10

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2020	(iii) Distributable Amount for 2020
1	Distributable amount for 2020 from Section C, line 6		
2	Underdistributions, if any, for years prior to 2020 (reasonable cause required - explain in Part VI). See instructions.		
3	Excess distributions carryover, if any, to 2020		
a	From 2015 . . . . .		
b	From 2016 . . . . .		
c	From 2017 . . . . .		
d	From 2018 . . . . .		
e	From 2019 . . . . .		
f	<b>Total</b> of lines 3a through 3e		
g	Applied to underdistributions of prior years		
h	Applied to 2020 distributable amount		
i	Carryover from 2015 not applied (see instructions)		
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.		
4	Distributions for 2020 from Section D, line 7: \$		
a	Applied to underdistributions of prior years		
b	Applied to 2020 distributable amount		
c	Remainder. Subtract lines 4a and 4b from line 4.		
5	Remaining underdistributions for years prior to 2020, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions.		
6	Remaining underdistributions for 2020. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions.		
7	<b>Excess distributions carryover to 2021.</b> Add lines 3j and 4c.		
8	Breakdown of line 7:		
a	Excess from 2016 . . . .		
b	Excess from 2017 . . . .		
c	Excess from 2018 . . . .		
d	Excess from 2019 . . . .		
e	Excess from 2020 . . . .		

**Part VI** **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

ATTACHMENT 1

SCHEDULE A, PART II - OTHER INCOME

DESCRIPTION	2016	2017	2018	2019	2020	TOTAL
MISCELLANEOUS	11,908.	7,213.	9,276.	4,049.	6,293.	38,739.
<b>TOTALS</b>	<u>11,908.</u>	<u>7,213.</u>	<u>9,276.</u>	<u>4,049.</u>	<u>6,293.</u>	<u>38,739.</u>

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**Part II** **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

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**SCHEDULE O**  
**(Form 990 or 990-EZ)**

**Supplemental Information to Form 990 or 990-EZ**

OMB No. 1545-0047

**2020**

**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

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PART III, LINE 4D - OTHER PROGRAM SERVICE ACTIVITIES:

GENERAL PROGRAM:

=====

PROVIDES FOR OTHER INCIDENTAL ACTIVITIES USEFUL TO LAWYERS, STUDENTS,  
FACULTY AND OTHERS SUCH AS OUR CURRENT FREEDOM OF THOUGHT PROJECT WHICH  
HIGHLIGHTS CHALLENGES TO FREEDOM OF THOUGHT.

LAWYER ACTIVITIES:

=====

THE FEDERALIST SOCIETY'S LAWYERS DIVISION WAS FOUNDED IN 1986 TO BRING  
TOGETHER ATTORNEYS, BUSINESS AND POLICY LEADERS, AND OTHERS INTERESTED IN  
EXAMINING AND IMPROVING THE STATE OF THE LAW. THE LAWYERS DIVISION  
REACHES THE LEGAL COMMUNITY THROUGH MORE THAN 100 LAWYERS CHAPTERS  
LOCATED IN VIRTUALLY EVERY MAJOR CITY IN THE UNITED STATES. EVERY YEAR,  
THE CHAPTERS ORGANIZE MORE THAN 400 PROGRAMS. EACH CHAPTER IS RUN BY  
LOCAL VOLUNTEER LEADERSHIP. THE CHAPTERS HOST SPEECHES, PANEL DISCUSSIONS  
AND DEBATES ON CURRENT TOPICS AT THE LOCAL AND NATIONAL LEVEL.

EXTERNAL AFFAIRS:

=====

THIS INITIATIVE IS DESIGNED TO SPARK ROBUST PUBLIC DEBATE ABOUT THE ROLE  
OF THE JUDGES AND STATE SUPREME COURTS, AS WELL AS TO MOTIVATE OPINION  
LEADERS, THE PRESS, AND THE GENERAL PUBLIC TO BE MORE INFORMED ABOUT AND  
INTERESTED IN ISSUES OF JUDICIAL SELECTION AND APPOINTMENT.

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SYMPOSIUM AND CONFERENCE:

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A PROGRAM OF SEMINARS, CONFERENCES AND MEETINGS AT WHICH DISTINGUISHED LEGAL SCHOLARS GAVE LECTURES AND ENGAGED IN DEBATES AND PUBLIC DISCUSSIONS ABOUT ISSUES OF NATIONAL IMPORTANCE. THE EVENTS HAD APPROXIMATELY 4,000 ATTENDEES ONLINE.

PART VI, SECTION A, LINE 1 - EXECUTIVE COMMITTEE:

THE EXECUTIVE COMMITTEE OF THE SOCIETY CONSISTS OF THREE MEMBERS FROM THE BOARD OF DIRECTORS. THE EXECUTIVE COMMITTEE SHALL MANAGE THE AFFAIRS OF THE CORPORATION AT THE DIRECTION OF THE BOARD OF DIRECTORS.

PART VI, SECTION B, LINE 11B - REVIEW PROCESS FOR FORM 990:

THE FORM IS PREPARED BY AN INDEPENDENT CERTIFIED PUBLIC ACCOUNTING FIRM, ENGAGED BY THE SOCIETY'S BOARD, WHOM FORWARDS A DRAFT RETURN TO THE ORGANIZATION'S DIRECTOR OF FINANCE AND THE PRESIDENT FOR THEIR REVIEW. UPON DISCUSSION AND COMMENTS WITH THE CPA FIRM ON THE DRAFT FORM 990, A FINAL DRAFT IS PREPARED AND SENT BACK FOR REVIEW AND APPROVAL. FOLLOWING APPROVAL OF THE FINAL DRAFT, THE CPA FIRM THEN PRESENTS A COPY OF THE FINAL DRAFT TO THE AUDIT COMMITTEE FOR REVIEW AND DISCUSSION. UPON APPROVAL OF THE DRAFT FORM 990 BY THE AUDIT COMMITTEE, A COPY IS THEN CIRCULATED TO THE ENTIRE BOARD FOR THEIR REVIEW AND APPROVAL. UPON APPROVAL OF THE FORM 990 BY THE BOARD, THEN THE CPA FIRM COORDINATES E-FILING AUTHORIZATION AND COMMENCES THE ELECTRONIC FILING.

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PART VI, SECTION B, LINE 12 - CONFLICT OF INTEREST POLICY:  
 THE ORGANIZATION'S CONFLICT OF INTEREST POLICY APPLIES TO ALL DIRECTORS,  
 OFFICERS AND EMPLOYEES OF THE SOCIETY, INCLUDING SUCH INDIVIDUALS THAT  
 SERVE ON BOARD COMMITTEES WHO ARE NOT MEMBERS OF THE BOARD. IF SUCH  
 INDIVIDUALS BECOME AWARE OF AN ACTUAL OR POTENTIAL CONFLICT OF INTEREST,  
 THEY MUST DISCLOSE IT PROMPTLY BY FOLLOWING THE PROCEDURES BELOW:

EMPLOYEES

=====

EMPLOYEES SHOULD REPORT ANY ACTUAL OR POTENTIAL CONFLICTS TO THEIR  
 SUPERVISOR, OR TO THE PRESIDENT OR THE VICE PRESIDENT AND DIRECTOR OF  
 FINANCE. THE PRESIDENT, OR HIS DESIGNEE, WILL REVIEW THE SITUATION AND  
 DECIDE WHAT, IF ANY, ACTIONS SHOULD BE TAKEN IN RESPONSE.

DIRECTORS, OFFICERS AND KEY EMPLOYEES (AS DEFINED IN 990 INSTRUCTIONS)

=====

DIRECTORS, OFFICERS AND KEY EMPLOYEES (AS DESIGNATED UNDER THE FORM 990  
 RULES) SHOULD PROMPTLY NOTIFY THE PRESIDENT OR THE CHAIRMAN OF THE BOARD  
 IF THEY BECOME AWARE OF AN ACTUAL OR POTENTIAL CONFLICT OF INTEREST;  
 WHETHER IT INVOLVES THE PERSON OR SOMEONE ELSE ASSOCIATED WITH THE  
 SOCIETY. THE PRESIDENT SHOULD PROMPTLY NOTIFY THE CHAIRMAN OF THE BOARD  
 OR THE CHAIR OF THE AUDIT COMMITTEE OF ANY ACTUAL OR POTENTIAL CONFLICT  
 OF INTEREST. THE BOARD OF DIRECTORS, OR ITS DESIGNEE, REVIEWS ACTUAL OR  
 POTENTIAL CONFLICTS OF INTEREST INVOLVING DIRECTORS, OFFICERS AND KEY  
 EMPLOYEES TO DETERMINE APPROPRIATE STEPS TO MANAGE OR RESOLVE SITUATIONS  
 THAT MAY RAISE CONFLICTS. IF THERE IS UNCERTAINTY ABOUT WHETHER AN ACTUAL



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OR POTENTIAL CONFLICT OF INTEREST EXISTS, THE BOARD OF DIRECTORS WILL CONSIDER THE MATTER AND MAKE A DETERMINATION.

ADDITIONAL PROCEDURES SPECIFIC TO DIRECTORS

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WHERE A DIRECTOR HAS A CONFLICT OF INTEREST INVOLVING A MATTER THAT COMES BEFORE THE BOARD OF DIRECTORS OR A BOARD COMMITTEE, THE PROCEDURES BELOW APPLY:

1. THE DIRECTOR MAY NOT BE COUNTED IN DETERMINING THE PRESENCE OF A QUORUM AT THE MEETING, EVEN WHERE APPLICABLE LAW PERMITS THIS.
2. THE DIRECTOR MUST DISCLOSE HIS OR HER INTEREST IN THE MATTER TO THE OTHER MEMBERS OF THE BOARD OF DIRECTORS OR BOARD COMMITTEE, AND DESCRIBE ALL MATERIAL FACTS RELATED TO THE MATTER. IF THE DIRECTOR HAS A CONFIDENTIALITY OBLIGATION THAT PREVENTS HIM OR HER FROM DISCLOSING ANY MATERIAL FACTS, THEY MUST DISCLOSE SUCH OBLIGATION.
3. THE DIRECTOR MAY ANSWER FACTUAL QUESTIONS FROM OTHER DIRECTORS AND STAFF AND MAY BRIEFLY STATE HIS OR HER POSITION ON THE MATTER.
4. THE DIRECTOR MUST HIMSELF OR HERSELF FROM DELIBERATIONS ON THE MATTER.
5. THE DIRECTOR WILL ABSTAIN FROM VOTING ON THE MATTER AND WILL NOT BE PRESENT DURING VOTING.

PART VI, SECTION B, LINES 15A/15B--REVIEW PROCESS OF OFFICER COMPENSATION: THE BOARD OF DIRECTORS SHALL AUTHORIZE A REVIEW (LAST CONDUCTED IN 2018) BY THE COMPENSATION COMMITTEE OF THE PRESIDENT'S COMPENSATION ARRANGEMENT TO BE COMPLETED IN TIME FOR THE FULL BOARD TO REVIEW DURING ITS NEXT MEETING AT WHICH THE BUDGET FOR THE ORGANIZATION IS APPROVED. THE REVIEW

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SHOULD CONSIDER THE INTELLECTUAL RIGOR OF THE FEDERALIST SOCIETY'S PROGRAMS AND THEIR INFLUENCE IN LEGAL ACADEMIA AND PUBLIC POLICY DEBATES, THE FUNDRAISING SUCCESS OF THE CURRENT FISCAL YEAR AND THE PROJECTED REVENUE FOR THE NEXT FISCAL YEAR, AND THE OVERALL MANAGEMENT OF THE FEDERALIST SOCIETY STAFF AND IMPLEMENTATION OF ITS PROGRAMMING. THE REVIEW SHALL ALSO CONSIDER THE EXECUTIVE COMPENSATION FOR SIMILAR, APPROPRIATE NATIONAL TAX-EXEMPT ORGANIZATIONS AND SEEK TO MAINTAIN EXECUTIVE COMPENSATION THAT IS COMPARABLE TAKING INTO ACCOUNT THEIR AVERAGE LEVELS OF COMPENSATION, REVENUE AND ASSETS. THE COMPENSATION COMMITTEE, FROM TIME TO TIME, REVIEWS THE COMPENSATION LEVELS SET BY THE PRESIDENT FOR THE FEDERALIST SOCIETY STAFF. THE BOARD OF DIRECTORS PROVIDES AUTHORITY TO THE PRESIDENT TO SET SALARY FOR ALL OTHER STAFF OF THE FEDERALIST SOCIETY. FROM TIME TO TIME, THE PRESIDENT SHALL SEND A REVIEW TO THE BOARD OF DIRECTORS HIS PLANS TO ADJUST COMPENSATION FOR THE EXECUTIVE VICE PRESIDENT AND OTHER SENIOR STAFF BASED ON THE EXCELLENT PERFORMANCE OF THE ORGANIZATION, TAKING INTO ACCOUNT COMPENSATION COMPARABLE TO SIMILAR NATIONAL TAX-EXEMPT ORGANIZATIONS CONSIDERING THEIR AVERAGE LEVELS OF COMPENSATION, REVENUE AND ASSETS.

PART VI, SECTION C, LINE 19 - GOVERNING DOCUMENTS, POLICIES & FINANCIALS:  
ORGANIZATIONAL DOCUMENTS ARE AVAILABLE TO ANYONE WHO REQUESTS THEM.

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ATTACHMENT 1FORM 990, PART III, LINE 4D - OTHER PROGRAM SERVICES

<u>DESCRIPTION</u>	<u>GRANTS</u>	<u>EXPENSES</u>	<u>REVENUE</u>
GENERAL PROGRAM		5,090,231.	126,974.
LAWYERS ACTIVITIES		1,569,506.	449,144.
EXTERNAL AFFAIRS		1,559,341.	
SYMPOSIUMS & CONVENTIONS		330,806.	57,285.
TOTALS		<u>8,549,884.</u>	<u>633,403.</u>

ATTACHMENT 2990, PART VII- COMPENSATION OF THE FIVE HIGHEST PAID IND. CONTRACTORS

<u>NAME AND ADDRESS</u>	<u>DESCRIPTION OF SERVICES</u>	<u>COMPENSATION</u>
CREATIVE RESPONSE CONCEPTS 2760 EISENHOWER AVENUE, 4TH FLOOR ALEXANDRIA, VA 22314	MEDIA TRAINING	1,576,767.
PHAEDO CREATIVE 1875 K STREET NW FL 4 WASHINGTON, DC 20006	VIDEO PRODUCTION	503,680.
JAMES P. KELLY III PC 6220 BANNERHORN RUN ALPHARETTA, GA 30005	INTERNATIONAL EFFORT	182,083.
FTI CONSULTING 909 COMMERCE RD ANNAPOLIS, MD 21401	PR CONSULTING	141,440.
SITREN LEGAL 9407 N. 32ST PHOENIX, AZ 85028	PRO BONO COORD.	135,417.

ATTACHMENT 3

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ATTACHMENT 3 (CONT'D)

FORM 990, PART IX - OTHER FEES

<u>DESCRIPTION</u>	(A) <u>TOTAL FEES</u>	(B) <u>PROGRAM SERVICE EXP.</u>	(C) <u>MANAGEMENT AND GENERAL</u>	(D) <u>FUNDRAISING EXPENSES</u>
MEDIA TRAINING & CONSULTING	1,568,204.	1,558,808.		9,396.
OTHER CONSULTING/PROF SERVICES	1,071,266.	1,071,066.	200.	
PAYROLL PROCESSING	6,685.		6,685.	
TOTALS	<u>2,646,155.</u>	<u>2,629,874.</u>	<u>6,885.</u>	<u>9,396.</u>